



OFFICE OF THE CITY ASSESSOR

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Request for Information Computer-Assisted Mass Appraisal (CAMA) Software

General

The City of Waukesha is soliciting interest from vendors for a new Computer-Assisted Mass Appraisal (CAMA) system for the City Assessor's Office.

The Request for Information is primarily used to gather information and research potential vendors for a CAMA software. Responding to the RFI is voluntary and not doing so will not reduce consideration if responding to the eventual RFP.

Background

The City of Waukesha currently has 21,711 real estate parcels and 4,041 personal property accounts that are valued and assessed by the City Assessor's Office. The staff of the City Assessor's Office currently has 5 employees with room to grow. Additional licenses are granted to other departments for view-only access and IT support.

General Information Requested

Listed below are the required and desired features the City of Waukesha is looking for in a new CAMA system as well as some additional information we would like to request.

• **Required Features**

- Auto Generate Notices & Auto Attach Documents to Parcels
- Compatible with or Ability to Communicate with Tyler Munis
- Customizable Profiles with Detailed Access Rights
- Automated Sales Comparison Analysis
- Defendable Sales Comparable "Comp Sheet"
- Document Center
- Building Permit Tracker
- Front Facing Public Access
- Income Approach Module
- Intuitive/Ease of Use
- Knowledge of Wisconsin Assessment Laws/Codes/Procedures
- Market Modeling (Res/Com, Income, Sales, Trending)
- Mass Update Income Information & Values
- Personalized/Customizable Reports
- Populate Customized Letters
- Read-Only Access Profiles



- Real Property/Personal Property Databases
- Reliable Cost Approach/Cost Data
- Residential and Commercial Modeling Capabilities
- Sales Verification Reports
- Statistics/Ratio Studies
- GIS Integration
- Active Directory Integration
- Public Facing Parcel Lookup Capabilities

- **Desired Features**
 - Appeals Tracker
 - Condo Sales Comp Capability
 - Hard Key Sketching Entry
 - Integrated Sketch Software
 - Mapping Capabilities (GIS/Eagleview)
 - Mobile Access for Fieldwork
 - Sketch Editability and Manipulation (Including Copying Sketches)
 - Streamlined Data Entry
 - TIF/TID Management
 - Laserfiche Integration
 - Central Square TRAKiT Integration

- **Additional Information**
 - Cloud Options
 - Full List of API's

Deadline for Response

If you intend to submit information, please respond by Friday, October 2, 2020.

