



**City of Waukesha**  
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<b>Committee:</b> Cemetery Commission	<b>Date:</b> 4/7/2025
<b>Committee:</b> Finance Committee	<b>Date:</b> 4/8/2025
<b>Common Council Item Number:</b> ID# 25-00604	<b>Date:</b> 4/15/2025
<b>Submitted By:</b> Joseph Ciurro, Finance Director	<b>City Administrator Approval:</b> Anthony Brown, City Administrator
<b>Finance Department Review:</b> Joseph Ciurro, Finance Director	<b>City Attorney's Office Review:</b> Brian Running, City Attorney
<b>Subject:</b> Consideration and recommendation regarding withdrawal of \$56,844.22 from Endowment Trust Fund to be deposited to Prairie Home Cemetery operating fund.	

**Details:**  
 The Cemetery Director and City Finance Director are requesting approval of a withdrawal from the Cemetery Endowment Trust Fund (i.e. Trust) of \$56,844.22 to be deposited into the Prairie Home Cemetery Operating Fund. This amount will satisfy the cumulative receivable between the Prairie Home Cemetery Fund and the Trust dating back to 2019. As the attachment shows, the Trust investment income, since 2019, has more than outperformed the budgeted transfers. As such, there is sufficient cumulative, undistributed earnings to make the Prairie Home Cemetery Fund whole.

**Options & Alternatives:**  
 Option 1 – Approve the withdrawal from the Trust and deposit funds into Prairie Home Cemetery Operating Fund. (Recommended by the Cemetery Director and City Finance Director)  
 Option 2 – Reject the transaction.

**Financial Remarks:**  
 Please see the attachment associated with this Item.

**Executive Recommendation:**  
 The Cemetery Director and City Finance Director recommend withdrawal of \$56,844.22 from Endowment Trust Fund to be deposited to Prairie Home Cemetery operating fund.