



LANDMARKS COMMISSION APPLICATION

Monthly meeting is scheduled the first Wednesday of every month.
Applications are due TWO WEEKS before the meeting date.

Date Received: _____

Paid: _____ Rec'd. By _____

Trakit #: _____

I am applying for a:

X Certificate of Appropriateness (COA) - \$15 application fee required.

Payment by cash, credit card, or check. Checks should be made out to City of Waukesha.

___ Paint and Repair Grant (no fee)

A. General Information:

Applicant Name: Carroll University, contact Tom Heffernan

Phone-Home: _____

Phone-Work: 262-524-7343

E-mail: theffern@carrollu.edu

Mailing Address: 100 N. East Avenue, Waukesha, WI 53186

PLEASE READ AND SIGN: The information in this application is accurate to the best of my knowledge. I agree to supply any relevant documentation that is required for the proper review of this application and I understand that any missing or incomplete information may delay the review process. By signing this I also authorize the City of Waukesha or its agents to enter upon my property for the purpose of reviewing this application.

MAY 21 2024

Signed: _____ Date: _____

B. Income Level Information: (Required only for those applying for a LCP & R Grant.)

Based on the following chart, CHECK ONE OF THE BOXES BELOW to INDICATE WHETHER YOUR FAMILY INCOME IS ABOVE OR BELOW THE GUIDELINE amount for your household:

Table with 4 columns: No. in Family, Income Level (Up to:), No. in Family, Income Level (Up to:). Rows include income levels from \$37,650 to \$70,950.

Income is Above Guidelines

Income is Below Guidelines

Please note: income information is for CBDG reporting only and is not used to determine whether applicants qualify for grant money.

C. Architectural Information on Property (if unknown you may leave this section blank):

Historic Name of Building: N/A - New building in College Avenue District

Address of Historic Property 245 North Barstow Street, Waukesha WI 53186

Construction Date/Era: _____

Architectural Style: _____

Historic Background (Brief): _____

We recommend reading the Landmarks Commission Design Policies and/or discussing your plans with staff before submitting your application. The Design Policies are available here:

<https://www.waukesha-wi.gov/government/departments/landmarks.php>

D. Nature of Intended Repair(s)/Proposed Work:

Briefly and accurately describe type and location of proposed work on the primary building, carriage house, and any other outbuildings (i.e.: garage). Attach extra sheets and supplemental material as requested in the criteria checklist found in Section E. Be sure to reference the attached Exhibit A, which summarizes the guidelines from the Secretary of Interior’s Standards for Historic Preservation Projects. Your narrative must address any of the following elements related to your project:

Roof: Repair or replacement? _____	Chimney(s): Repair or replacement? _____
Soffits, Fascia, Downspouts _____	Flashing _____
Eaves, Gutters _____	Tuckpointing _____
Shingle type/style/color _____	

Siding: Repair or replacement? _____	Windows: Repair or replacement? _____
Paint Colors, Materials _____	Materials, Other _____
Shingling and Ornamentation/Stickwork _____	

Other Exterior Repairs: _____	Foundation: Extent of repair _____
Awnings _____	Tuckpointing _____
Brickwork/Stonework _____	Other _____
Cresting _____	
Doors _____	

Porch: Repair or replacement? _____	Miscellaneous: _____
Front or Side, Rear _____	Landscaping _____
Ornamentation _____	Fences _____
Finials, Other _____	Paving/Brick Pavers _____

Details: _____
 The Carroll University – Sullivan School of Business & Technology (SOB&T) is a new building planned along Barstow, just north of Van Male Athletic Complex. The team has worked closely with the university to develop a building design that follows the Landmarks Commission Design Policies. The project considers the mass, scale, and character of the campus, and neighborhood. The proposed building is three stories tall with a pitched roof. The footprint/massing of the building is oriented north-south along Barstow. The first floor has large educational spaces, allowing upper floors to step back, reducing the perceived mass of the overall elevations. Other attributes such as expressed columns, stone piers, and pitched roofs provide human scale to the overall composition. The façade materials are predominantly stone and glass with some exterior pre-finished metal applications and a stone-coated metal-tile roof system. The first and second-floor windows have a steady rhythm and proportion like other campus buildings. In contrast, the lobby and conference spaces provide more transparency, thus more welcoming communal spaces. Both main entrances connect to the central lobby and are of human-scaled height. The landscape, pedestrian paths, and lighting will all contribute to the overall character as well. The team is sharing drawings and perspectives as evidence that the building design acknowledges the historic buildings but does not replicate them.

Estimated start date: February 2025

Estimated completion date: August 2026

I/We intend/have already applied for the state's preservation tax credits: Yes No

Status: Proposed new building

Have you done any previous restoration or repair work on this property?

No Yes If yes, what has been done?

N/A

Are you aware of any significant alterations or restoration done by previous owners?

No Yes If yes, what has been done?

N/A

Are any further repairs or alterations planned for this building for the future?

No Yes If yes, please describe:

N/A

E. Criteria Checklist:

REQUIRED FOR ALL PROJECTS

- Photographs of affected areas and existing conditions from all sides
- Historic plans, elevations or photographs (if available)
- Material and design specifications, including samples and/or product brochures/literature when appropriate

REQUIRED FOR ALL PROPOSED NEW CONSTRUCTION, ADDITIONS, EXTERIOR ALTERATIONS, FENCING AND LANDSCAPING

- Site and/or elevation plan – to scale

REQUIRED FOR EXTERIOR PAINT WORK

- Color samples (including brand of paint and product ID number) and placement on the structure

REQUIRED FOR ALL LCP&R APPLICATIONS

Provide a detailed cost estimate for these repair(s), based on the number of gallons of paint, the amount of lumber, or the number of panes of glass, etc. Be certain to separate material costs from labor. Include a written estimate(s) if available:

N/A

SECRETARY OF THE INTERIOR'S STANDARDS FOR REHABILITATION OF HISTORIC PROPERTIES, APPLIED BY THE WAUKESHA LANDMARKS COMMISSION

To receive a Certificate of Appropriateness, a rehabilitation project must be determined by the Landmarks Commission to be consistent with the historic character of the structure(s) and, where applicable, the district in which it is located. The following Standards are to be applied to specific rehabilitation projects in a reasonable manner, taking into consideration economic and technical feasibility.

1. A property will be used as it was historically or be given a new use that requires minimal change to its distinctive materials or alteration of features, spaces, and spatial relationships.
2. The historic character of a property will be retained and preserved. The removal of distinctive materials or alteration of features, spaces, and spatial relationships that characterize a property will be avoided.
3. Each property will be recognized as a physical record of its time, place, and use. Changes that create a false sense of historical development, such as adding conjectural features or elements from other historic properties, will not be undertaken.
4. Changes to a property that have acquired historic significance in their own right will be retained and preserved.
5. Distinctive materials, features, finishes, and construction techniques or examples of craftsmanship that characterize a property will be preserved.
6. Deteriorated historic features will be repaired rather than replaced. Where the severity of deterioration requires replacement of a distinctive feature, the new feature will match the old in design, color, texture and, where possible, materials. Replacement of missing features will be substantiated by documentary and physical evidence.
7. Chemical or physical treatments, if appropriate, will be undertaken using the gentlest means possible. Treatments that cause damage to historic materials will not be used.
8. Archaeological resources will be protected and preserved in place. If such resources must be disturbed, mitigation measures will be undertaken.
9. New additions, exterior alterations, or related new construction will not destroy historic materials, features, and spatial relationships that characterize the property. The new work will be differentiated from the old and will be compatible with the historic materials, features, size, scale and proportion, and massing to protect the integrity of the property and its environment.
10. New additions and adjacent or related new construction will be undertaken in such a manner that, if removed in the future, the essential form and integrity of the historic property and its environment would be unimpaired.