
CERTIFICATE OF MIDWEST ENGINEERED SYSTEMS, INC.

Midwest Engineered Systems, Inc., a Wisconsin corporation, and/or a related entity, and/or an entity to be formed (the "Borrower"), has requested that the Common Council of the City of Waukesha, Wisconsin consider an "Initial Resolution Regarding Industrial Development Revenue Bond Financing for Midwest Engineered Systems, Inc. Project on or about March 19, 2024, for the purpose of financing a project located in the City of Waukesha with industrial development revenue bonds in an amount not to exceed \$8,000,000.

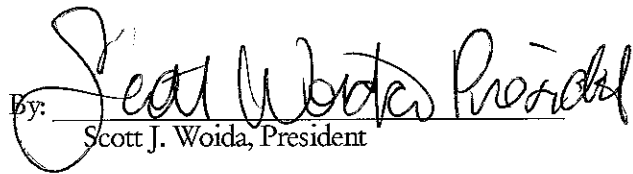
The Borrower's project consists of the (i) acquisition and rehabilitation of an existing approximately 93,000 square foot facility located at 405 Commerce Street in the City of Waukesha, Wisconsin (the "Facility") to be operated by the Borrower to manufacture custom automation systems, (ii) acquisition and installation of equipment at the Facility, and (iii) payment of certain professional costs and costs of issuance (collectively, the "Project"). This certificate is delivered in connection with the Borrower's request for the City of Waukesha to issue conduit industrial development revenue bonds pursuant to Section 66.1103 of the Wisconsin Statutes in an amount not exceed \$8,000,000, on behalf of the Borrower to finance the Project.

The undersigned hereby certifies, represents, and warrants to the City of Waukesha as follows:

1. The undersigned is the President of the Borrower, and as such is familiar with the Borrower's affairs, properties and records, and in particular, with the Project and the conduit bond financing request to which this certificate relates.
2. The Borrower represents that it is able to negotiate satisfactory arrangements for completing the Project and that the interests of the City of Waukesha are not prejudiced thereby.

Dated: February 19, 2024.

MIDWEST ENGINEERED SYSTEMS, INC.

by: 
Scott J. Woida, President