

[HUSCH BLACKWELL LLP WILL PUBLISH NOTICE ON BEHALF OF CITY  
AFTER PUBLIC HEARING DATE HAS BEEN SCHEDULED]

NOTICE OF PUBLIC HEARING

Notice is hereby given, in compliance with requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the City of Waukesha, Wisconsin (the “City”), will hold a public hearing on \_\_\_\_\_, 2024 at \_\_\_\_\_ p.m., or as soon thereafter as the matter may be heard, at City Hall, 201 Delafield Street, Waukesha, Wisconsin, regarding the proposed issuance of City of Waukesha, Wisconsin Industrial Development Revenue Bonds, Series 2024 (Midwest Engineered Systems, Inc. Project), in an aggregate amount not to exceed \$8,000,000 (the “Bonds”), pursuant to Section 66.1103 of the Wisconsin Statutes, to finance a project to be owned by Midwest Engineered Systems, Inc., a Wisconsin corporation, and/or a related entity, and/or a limited liability entity to be formed (the “Borrower”).

The Borrower’s project to be financed with the Bonds consists of the (i) acquisition and rehabilitation of an existing approximately 93,000 square foot facility located at 405 Commerce Street in the City of Waukesha, Wisconsin (the “Facility”) to be operated by the Borrower to manufacture custom automation systems, (ii) acquisition and installation of equipment at the Facility, and (iii) payment of certain professional costs and costs of issuance (collectively, the “Project”). The Bonds will be special, limited obligations of the City and will not constitute an indebtedness of the City within the meaning of any state constitutional provision or statutory limitation or a charge against its general credit or taxing powers.

At the hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, on the proposed Bonds and the location and nature of the Project proposed to be financed. Comments made at the public hearing are for the consideration of the Common Council but do not bind any legal action to be taken by it.

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Gina Kozlik, City Clerk  
City of Waukesha, Wisconsin