

OFFICE OF THE CLERK-TREASURER

201 DELAFIELD STREET
WAUKESHA, WISCONSIN 53188-3692
TELEPHONE CLERK - 262/524-3550
TELEPHONE TREASURER - 262/524-3850
FAX 262/524-3888

Gina Kozlik, Clerk-Treasurer
gkozlik@ci.waukesha.wi.us

February 4, 2020

TO: Finance Department -
Attention: Paul Labonte or Laura Szecsy

RE: Aldi, Inc. (Wisconsin) Tax Year 2019 Recovery of Unlawful Taxes

RECEIVED FROM: Ryan Tax Compliance Services, LLC

DATE CITY RECEIVED: February 4, 2020 (by Certified Mail)

The enclosed is being sent to you for your information and consideration. Please direct any further inquiries to Paul Labonte at (262) 524-3851.

Sincerely,


Gina Kozlik
Clerk/Treasurer

cc: Clerk (Original) /Attorney/Assessor





Williams Tower
2800 Post Oak Boulevard
Suite 3700
Houston, TX 77056
Tel. 713.629.0090
Fax 713.629.0227

www.ryan.com

January 30, 2020

Waukesha City Clerk
201 Delafield Street Room 104
Waukesha, WI 53188

To: Waukesha City Clerk
From: Matt Arroyos
Subject: Aldi, Inc. (Wisconsin) Tax Year 2019 Recovery of Unlawful Taxes – 74.35 Wis Stats
Parcel Account: 150480

To Whom It May Concern,

An amended Statement of Personal Property for tax year 2019 was mailed to the Assessor's Office on June 5th of last year on behalf of our client. The amended statement was filed to exclude exempt Machinery & Equipment and Computer assets that were previously reported on the initial statement filed with the Assessor's Office. However, the Assessor's office did not accept the amended statement. This claim is being filed with your office due to exempt property by law being taxed, Wisconsin Statute 74.33(1)(c). The amount of the claim being seek is \$464.76

We respectfully request this claim be accepted with the tax associated to the exempt Machinery & Equipment and Computer Assets be refund to our client.

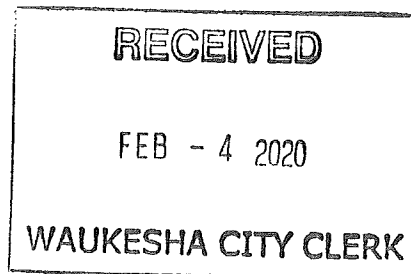
Enclosed you will find copies of the both initial statement and amended statement, along with the cover letter mailed with the amended statement.

If there are any questions regarding this claim, please contact us at 866-866-4186 or via email at PTSCompliance@ryan.com.

Thank you for your assistance in this matter.

Sincerely,


Matt Arroyos
Senior Associate Consultant
Ryan Tax Compliance Services, LLC



Rec'd by Certified Mail
J. K.



ALDI Inc.

1200 NORTH KIRK ROAD
BATAVIA, IL 60510-1477

P: 630.879.8100
F: 630.879.9901

LETTER OF AUTHORIZATION FOR TAX REPRESENTATION

This letter serves as authorization for Ryan LLC and its affiliate Ryan Tax Compliance Services, LLC, to represent ALDI, Inc. in its affairs concerning all property tax matters for all parcels listed on the attached document. This includes, but is not limited to: filing property renditions, signing and filing of appeals, examining all property tax records, representation before the assessor, boards of equalization or review, and/or any other governmental agency responsible for the assessment of property.

This agency shall remain in effect until written notice of termination is issued by

ALDI Inc.
Ownership Entity

By: [Signature]
AUTHORIZED SIGNATURE

Tim Byrd, Assistant Treasurer
PRINT NAME, TITLE

Dated this 8th day of January, 2020.



I certify that the signature above is a true and correct signature provided as a duly appointed officer of the above referenced company. If a copy of this completed form is being submitted, I will produce the original form with original signature upon request. If a completed application for changed assessment attached to this authorization, I certify that a copy has been forwarded to the applicant named in this application.

Ryan, LLC and its affiliate Ryan Tax Compliance Services, LLC

By: [Signature]

Date: 1/8/20

Site Name: All Sites
Jurisdiction: All Jurisdictions