

# Waukesha - Waukesha City

## Monthly ACT Report

December-15

healthstat

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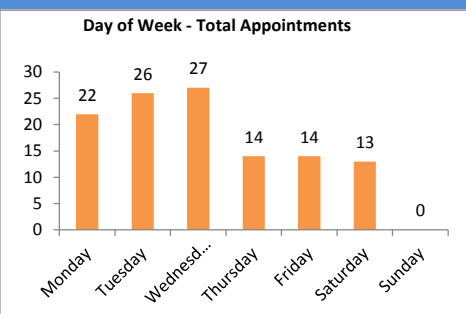
4651 Charlotte Park Dr. / Suite 300 / Charlotte, NC 28217

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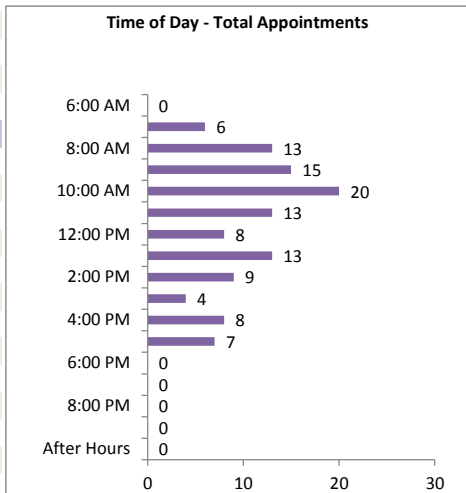
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## Current Month Summary: Scheduled Appointments & Patient Care/Utilization

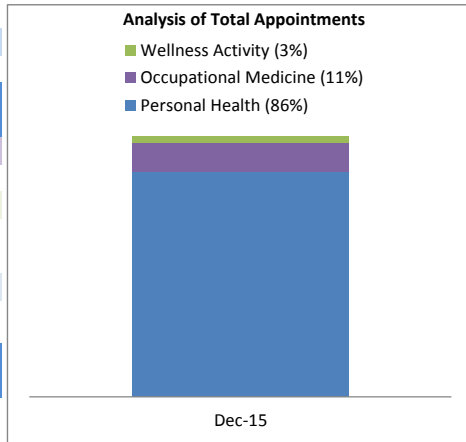
Current Month Scheduling	Personal Health	Occupational Medicine	Wellness Activity	Total Appointments
<b>Day of Week:</b>				
Monday	18	3	1	22
Tuesday	25	1	0	26
Wednesday	23	3	1	27
Thursday	9	5	0	14
Friday	13	0	1	14
Saturday	12	1	0	13
Sunday	0	0	0	0
<b>Total Scheduled Appointments</b>	<b>100</b>	<b>13</b>	<b>3</b>	<b>116</b>



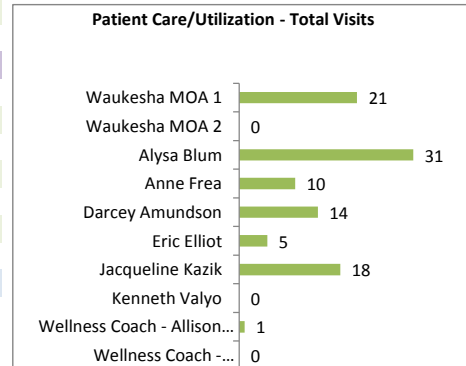
Current Month Scheduling	Personal Health	Occupational Medicine	Wellness Activity	Total Appointments
<b>Time of Day:</b>				
6:00 AM	0	0	0	0
7:00 AM	4	1	1	6
8:00 AM	11	2	0	13
9:00 AM	14	1	0	15
10:00 AM	17	3	0	20
11:00 AM	12	1	0	13
12:00 PM	7	0	1	8
1:00 PM	9	4	0	13
2:00 PM	9	0	0	9
3:00 PM	4	0	0	4
4:00 PM	8	0	0	8
5:00 PM	5	1	1	7
6:00 PM	0	0	0	0
7:00 PM	0	0	0	0
8:00 PM	0	0	0	0
9:00 PM	0	0	0	0
After Hours	0	0	0	0
<b>Total Scheduled Appointments</b>	<b>100</b>	<b>13</b>	<b>3</b>	<b>116</b>



Current Month Appointment Status	Personal Health	Occupational Medicine	Wellness Activity	Total Appointments
Kept	91	11	1	103
Cancelled	8	0	1	9
No Show	1	2	1	4
Pending	0	0	0	0
<b>Total Scheduled Appointments</b>	<b>100</b>	<b>13</b>	<b>3</b>	<b>116</b>



Current Month Patient Care/Utilization	Personal Health	Occupational Medicine	Wellness Activity	Total Visits
<b>Provider:</b>				
Waukesha MOA 1	13	8	N/A	21
Waukesha MOA 2	0	0	N/A	0
Alysa Blum	29	2	N/A	31
Anne Frea	10	0	N/A	10
Darcey Amundson	14	0	N/A	14
Eric Elliot	5	0	N/A	5
Jacqueline Kazik	18	0	N/A	18
Kenneth Valyo	0	0	N/A	0
Wellness Coach - Allison Knight	N/A	N/A	1	1
Wellness Coach - Courtney Handelar	N/A	N/A	0	0
<b>Total Visits</b>	<b>89</b>	<b>10</b>	<b>1</b>	<b>100</b>

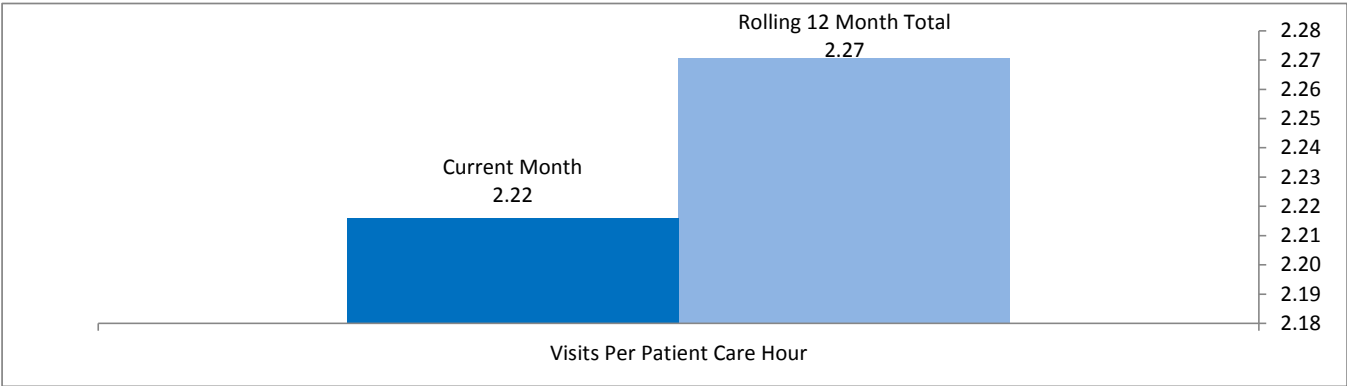


REQUIREMENT(S): Healthstat EMR

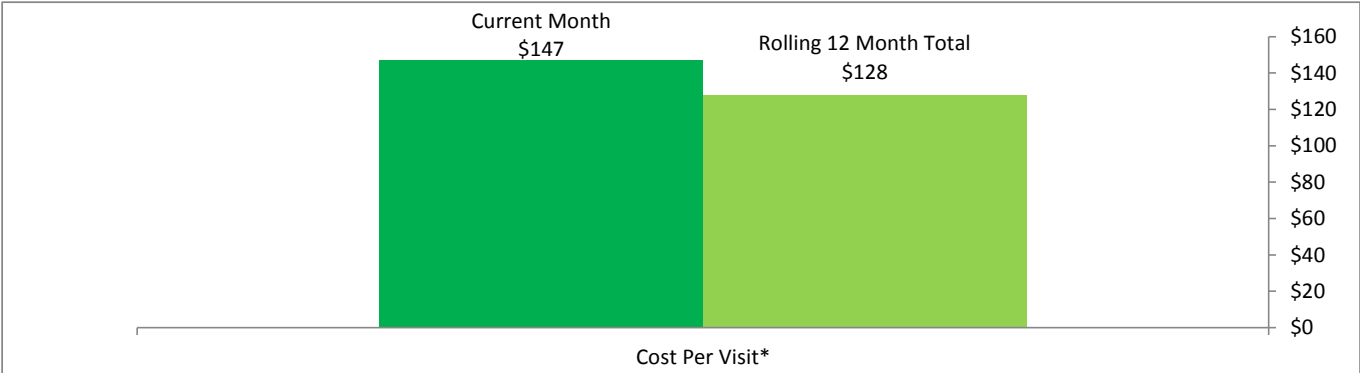
# Clinic Activity

## Summary: Per Unit Metrics & Referrals

Per Unit Metrics	Current Month	Rolling 12 Month Total
Total Patient Care Hours	41.52	534.22
Visits Per Patient Care Hour	2.22	2.27



Cost Per Visit*	\$147	\$128
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*\*Based on Total Operating Costs & all Visits (Personal Health, Occupational Medicine, and Wellness if applicable)*

### Referrals/Care Coordination - Current Month

Employee Assistance Program	4
Endocrinology	1
<b>Total</b>	<b>5</b>



REQUIREMENT(S): Healthstat EMR

## Onsite Dispensing

Items Dispensed in Clinic - Top 25				
Generic	Brand Name Equivalent	Qty x Form	Containers	
OMEPRAZOLE	PRILOSEC	30 x 20MG CAP	63	
FLUTICASONE PROPIONATE	FLONASE	16 x 50MCG SPR GM	55	
AMOXICILLIN/POTASSIUM CLAV	AUGMENTIN	14 x 875-125MG TAB	44	
AZITHROMYCIN	ZITHROMAX	6 x 250MG TAB	34	
ALBUTEROL SULFATE	VENTOLIN HFA	8 x 90MCG HFA GM	32	
CYCLOBENZAPRINE HCL	FLEXERIL	20 x 10MG TAB	20	
PANTOPRAZOLE SODIUM	PROTONIX	30 x 40MG TAB	18	
LEVOFLOXACIN	LEVAQUIN	10 x 500MG TAB	18	
MINOCYCLINE HCL	MINOCIN	30 x 100MG CAP	15	
AMOXICILLIN	AMOXICILLIN	30 x 500MG CAP	14	
FLUCONAZOLE	DIFLUCAN	1 x 150MG TAB	13	
VALACYCLOVIR HCL	VALTREX	30 x 500MG TAB	12	
MONTELUKAST SODIUM	SINGULAIR	30 x 10MG TAB	12	
LOSARTAN/HYDROCHLOROTHIAZIDE	HYZAAR	30 x 50-12.5MG TAB	12	
CIPROFLOXACIN HCL	CIPRO	6 x 250MG TAB	11	
LOSARTAN/HYDROCHLOROTHIAZIDE	HYZAAR	30 x 100MG-25MG TAB	9	
ESCITALOPRAM OXALATE	LEXAPRO	90 x 10MG TAB	9	
CEPHALEXIN	KEFLEX	20 x 500MG CAP	9	
AMLODIPINE BESYLATE	NORVASC	90 x 5MG TAB	8	
BUPROPION HCL	WELLBUTRIN SR	60 x 150MG TAB	8	
LOSARTAN POTASSIUM	COZAAR	90 x 100MG TAB	8	
SIMVASTATIN	ZOCOR	90 x 40MG TAB	8	
METFORMIN HCL	GLUCOPHAGE	90 x 1000MG TAB	8	
CIPROFLOXACIN HCL	CILOXAN	2.5 x 0.3 % DROP ML	8	
CARVEDILOL	COREG	30 x 6.25MG TAB	7	

REQUIREMENT(S): Onsite Dispensing

*\*All items dispensed in clinic are generic unless otherwise indicated on formulary.*

# Waukesha - Waukesha City

**Personal Health**

**Monthly ACT Report**

**December-15**

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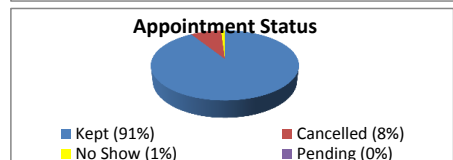
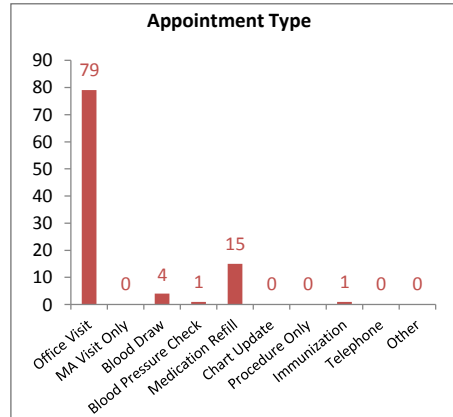
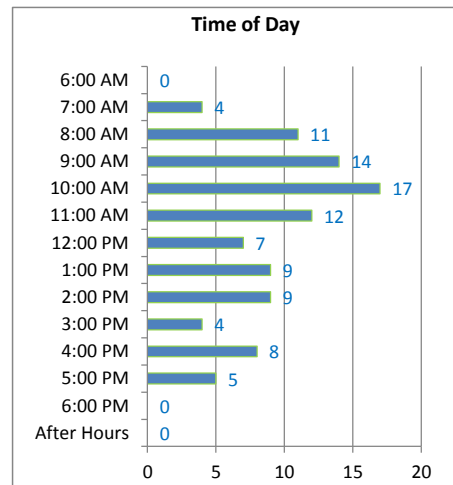
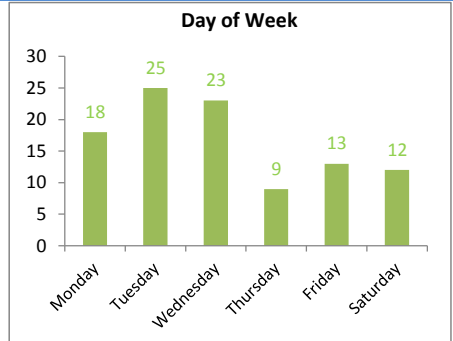
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## Personal Health - Definitions

Current Month	The month of the report.
Rolling 12 Month	A 12-month look back starting from the end date of the report.
Scheduled Appointment	A clinic visit scheduled for a specific date, time, and reason.
Eligible	A person permitted to utilize the clinic as indicated on the demographics file.
Participant	An eligible person who has completed a Health Risk Assessment (HRA) and/or had a clinic encounter.
Unique Patient	A distinct person with at least one clinic encounter during the measurement period.
Risk Level:	
Low	A person with 0 risk factors as identified during the HRA event.
Moderate	A person with 1-3 risk factors as identified during the HRA event.
High	A person with 4+ risk factors or any immediate need value as identified during the HRA event.
Non-HRA	A person who did not complete an HRA.
Visit	A distinct engagement of the clinic. Defined as a scheduled, kept appointment
Visit Type	Primary reason for visiting the clinic
Encounter	A visit is classified as an episodic and/or disease management encounter based on the diagnosis codes that were documented (i.e. One visit can equal up to two encounters). If not coded, the encounter is defined as 'No Code'
Patient Care Hours	Total Clinical Hours that have been adjusted to remove administration time (30 min. per 4 hrs.).
PMPM	Per Member Per Month claims cost for Eligibles.
PMPY	Per Member Per Year claims cost for Eligibles.
Visits per 1000	Number of visits per 1000 Eligibles.
Clinic Operating Expenses	Standard monthly fees including Program Admin Fees, Provider Fees, Dispensing Costs, and Lab Fees.

## Personal Health Scheduled Appointments

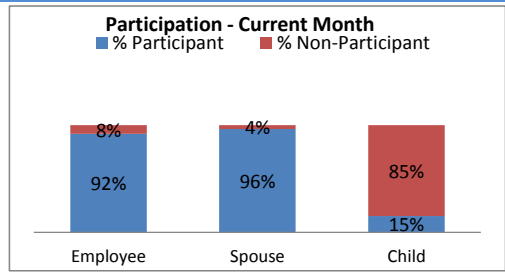
Scheduling	Current Month	Percentage	Rolling 12 Month Total	Percentage
<b>Day of Week:</b>				
Monday	18	18%	227	21%
Tuesday	25	25%	215	20%
Wednesday	23	23%	190	18%
Thursday	9	9%	150	14%
Friday	13	13%	215	20%
Saturday	12	12%	87	8%
<b>Total Scheduled Appointments</b>	<b>100</b>		<b>1084</b>	
<b>Time of Day:</b>				
6:00 AM	0	0%	0	0%
7:00 AM	4	4%	65	6%
8:00 AM	11	11%	102	9%
9:00 AM	14	14%	146	13%
10:00 AM	17	17%	132	12%
11:00 AM	12	12%	162	15%
12:00 PM	7	7%	75	7%
1:00 PM	9	9%	88	8%
2:00 PM	9	9%	71	7%
3:00 PM	4	4%	68	6%
4:00 PM	8	8%	90	8%
5:00 PM	5	5%	57	5%
6:00 PM	0	0%	24	2%
After Hours	0	0%	4	0%
<b>Total Scheduled Appointments</b>	<b>100</b>		<b>1084</b>	
<b>Appointment Type:</b>				
Office Visit	79	79%	726	67%
MA Visit Only	0	0%	0	0%
Blood Draw	4	4%	26	2%
Blood Pressure Check	1	1%	70	6%
Medication Refill	15	15%	134	12%
Chart Update	0	0%	0	0%
Procedure Only	0	0%	0	0%
Immunization	1	1%	128	12%
Telephone	0	0%	0	0%
Other	0	0%	0	0%
<b>Total Scheduled Appointments</b>	<b>100</b>		<b>1084</b>	
<b>Appointment Status:</b>				
Kept	91	91%	964	89%
Cancelled	8	8%	88	8%
No Show	1	1%	32	3%
Pending	0	0%	0	0%
<b>Total Scheduled Appointments</b>	<b>100</b>		<b>1084</b>	
<b>Reasons for Cancellation:</b>				
Could Not Leave WS - Cancelled	0	0%	2	2%
Entry Error - Cancelled	0	0%	4	5%
Rescheduled	2	25%	30	34%
Unspecified - Cancelled	6	75%	52	59%
<b>Total Cancellations</b>	<b>8</b>		<b>88</b>	



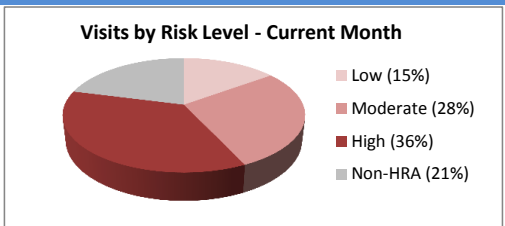
REQUIREMENT(S): Healthstat EMR

## Clinic Activity: Utilization

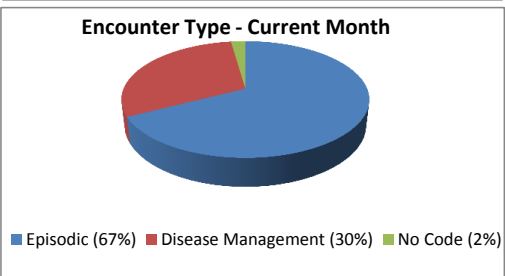
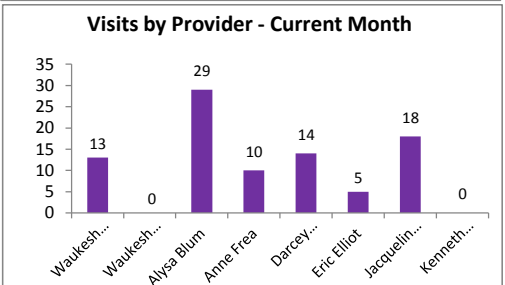
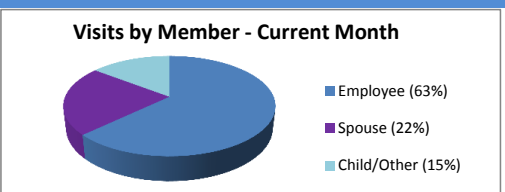
Participation	Current Month # of Eligibles	Rolling 12 Month # of Eligibles
<b>Total Eligibles:</b>	<b>1490</b>	<b>1638</b>
Employee	569	649
Spouse	344	379
Child/Other	577	610
	<b># of Participants</b>	<b># of Participants</b>
<b>Total Participants:</b>	<b>941</b>	<b>1026</b>
Employee	522	579
Spouse	331	358
Child/Other	88	89



Risk Stratification	Patients Seen In Current Month
<b>Number of Unique Patients</b>	<b>80</b>
<b>By Risk Level:</b>	
Low	15%
Moderate	28%
High	36%
Non-HRA	21%



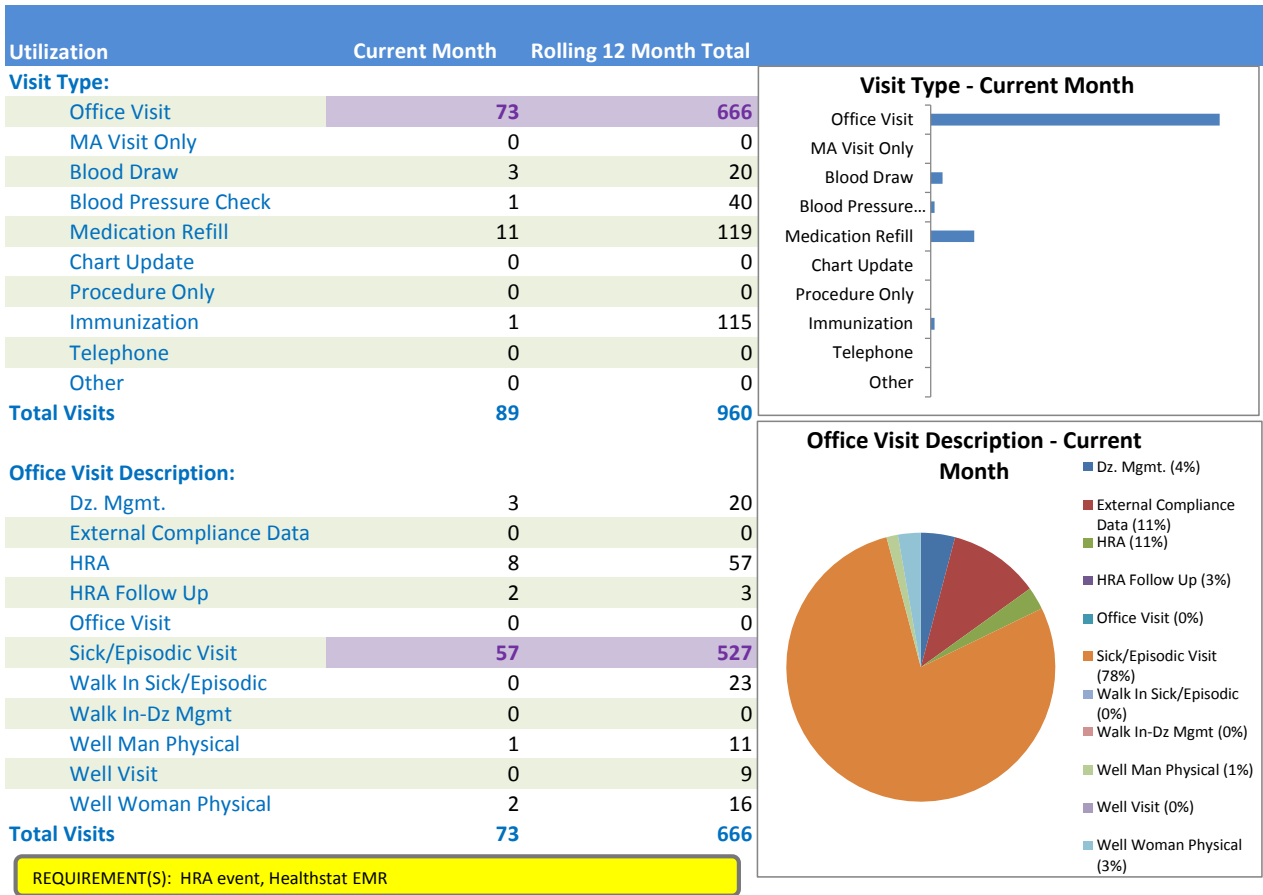
Utilization	Current Month	Rolling 12 Month Total
<b>Member:</b>		
Employee	56	600
Spouse	20	181
Child/Other	13	179
<b>Total Visits</b>	<b>89</b>	<b>960</b>
<b>Provider:</b>		
Waukesha MOA 1	13	221
Waukesha MOA 2	0	5
Alysa Blum	29	226
Anne Frea	10	102
Darcey Amundson	14	32
Eric Elliot	5	60
Jacqueline Kazik	18	221
Kenneth Valyo	0	93
<b>Total Visits</b>	<b>89</b>	<b>960</b>
<b>Encounter Type:</b>		
Episodic	60	775
Disease Management	27	216
No Code	2	17
<b>Total Encounters</b>	<b>89</b>	<b>1008</b>



REQUIREMENT(S): HRA event, Healthstat EMR

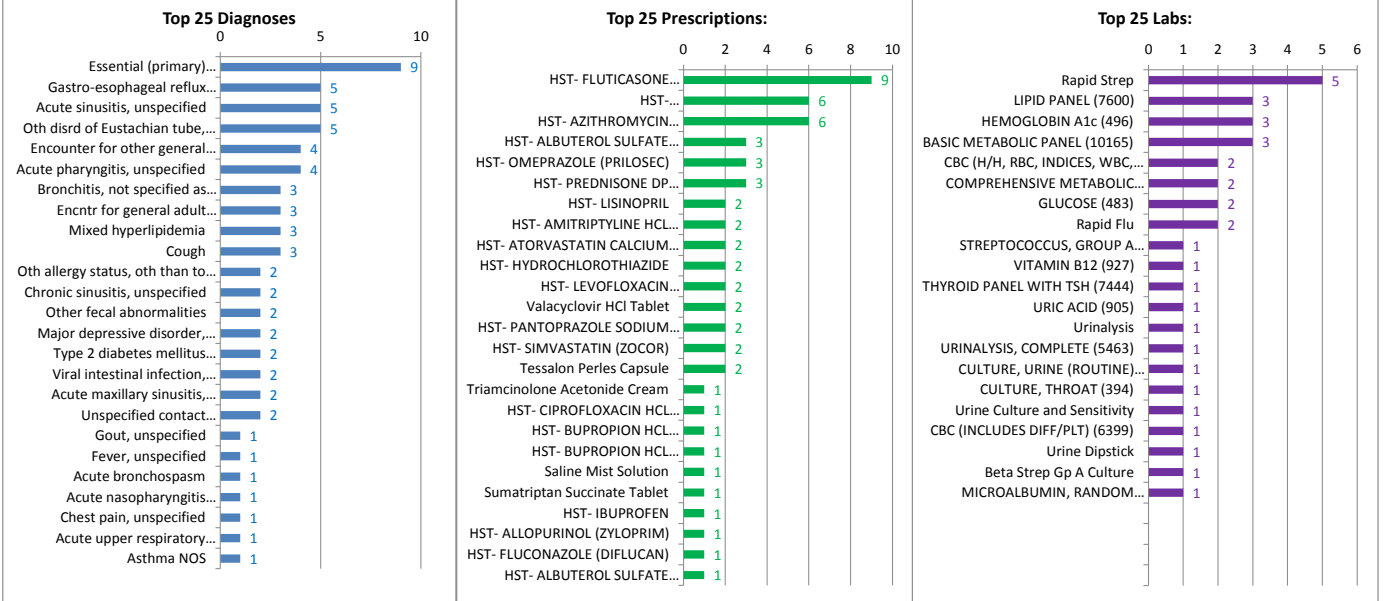


## Clinic Activity: Utilization

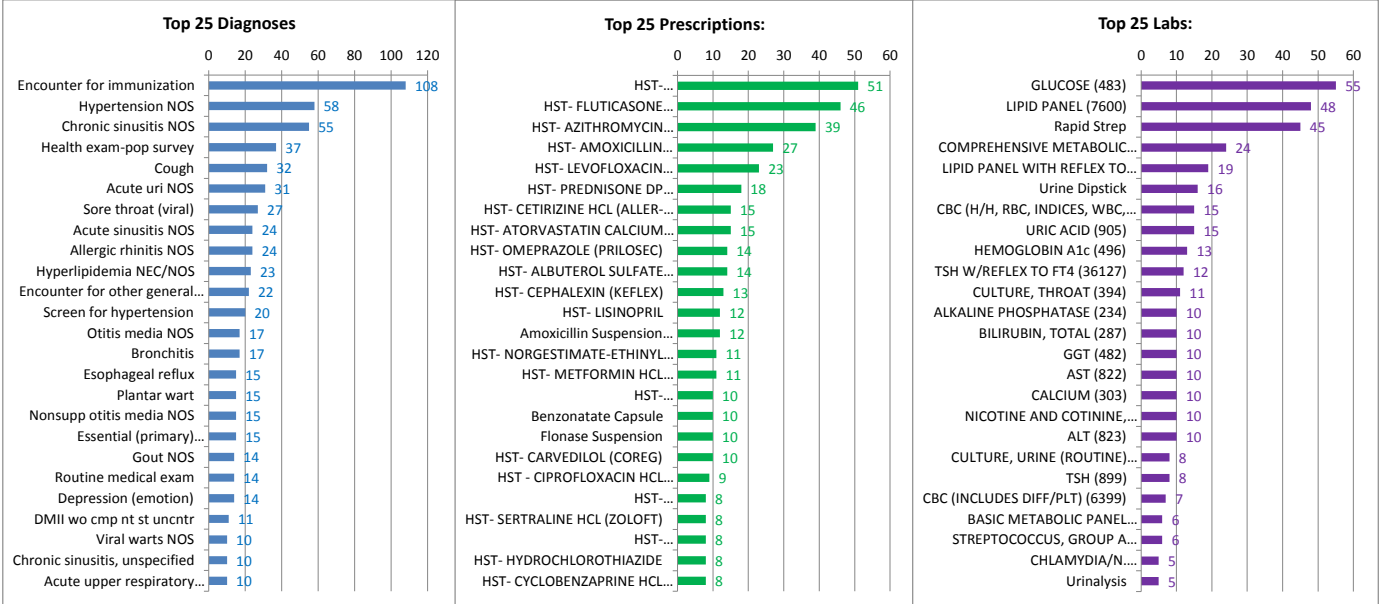


## Personal Health Clinic Activity: Top 25

### Top 25 - Current Month



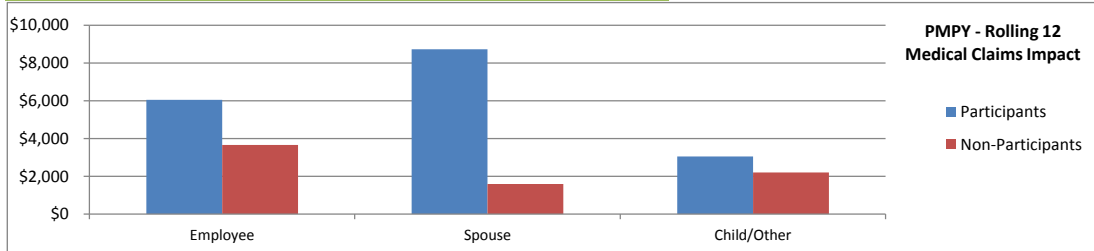
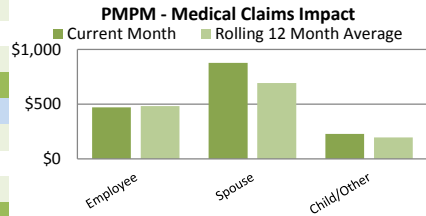
### Top 25 - Rolling 12 Month Total



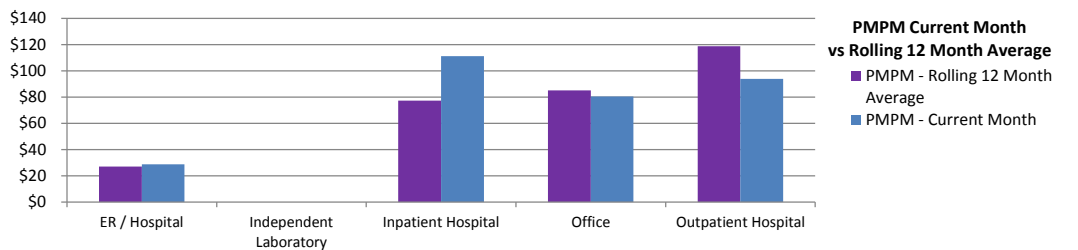
REQUIREMENT(S): Healthstat EMR

## Personal Health Claims Impact: Medical

Claims are by Paid Date			
PMPM	Current Month	Rolling 12 Month Average	
Employee	\$472	\$483	
Spouse	\$877	\$694	
Child/Other	\$229	\$195	
<b>Active Total:</b>	<b>\$1,578</b>	<b>\$1,372</b>	
PMPY - Rolling 12 Month	Participants	Non-Participants	All
Employee	\$6,055	\$3,664	\$5,797
Spouse	\$8,722	\$1,596	\$8,327
Child/Other	\$3,051	\$2,213	\$2,335
<b>Active Total:</b>	<b>\$17,827</b>	<b>\$7,474</b>	<b>\$16,459</b>

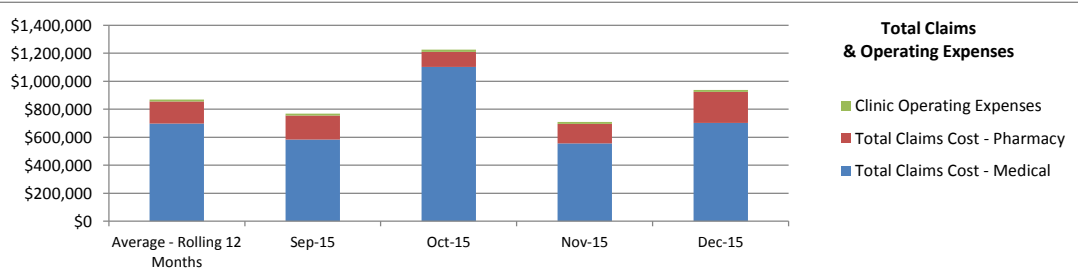


Place of Service	Visits per 1000		PMPM - Current Month	PMPM - Rolling 12 Month Average
	1000	Paid per Visit		
ER / Hospital	41	\$699	\$29	\$27
Independent Laboratory	0	\$0	\$0	\$0
Inpatient Hospital	26	\$4,252	\$111	\$77
Office	652	\$123	\$80	\$85
Outpatient Hospital	165	\$569	\$94	\$119



Note: The above list of Places of Service is not all-inclusive but represent five of the most utilized places of service. Any place of service with "0 Visits Per 1000" may indicate that no claims were submitted for that place of service or that the carrier did not separate the designated place of service code on the claim file - such as Emergency Room, Radiology, Specialist, etc.

Month by Month Comparison	Average - Rolling				
	12 Months	Sep-15	Oct-15	Nov-15	Dec-15
<b>Total Claims Cost - Medical</b>	\$698,635	\$583,525	\$1,101,471	\$556,948	\$702,279
<b>Total Claims Cost - Pharmacy</b>	\$157,353	\$170,980	\$108,799	\$139,141	\$221,198
<b>Clinic Operating Expenses</b>	\$12,933	\$14,203	\$14,410	\$13,961	\$13,554
<b>Total Claims &amp; Operating Expenses</b>	<b>\$868,922</b>	<b>\$768,708</b>	<b>\$1,224,681</b>	<b>\$710,049</b>	<b>\$937,031</b>



REQUIREMENT(S): Monthly Medical Claims; Place of Service will reflect level of detail provided in claims file. If claims are provided quarterly, the information on this page will be provided in a quarterly report.

\*Based on claims received and paid as of: February-16

## Personal Health Claims Impact: Pharmacy

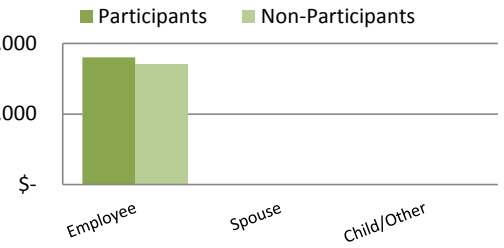
Claims are by Paid Date

PMPM	Current Month	Rolling 12 Month Average
Employee	\$231	\$149
Spouse	\$192	\$0
Child/Other	\$41	\$0
<b>Active Total:</b>	<b>\$464</b>	<b>\$150</b>

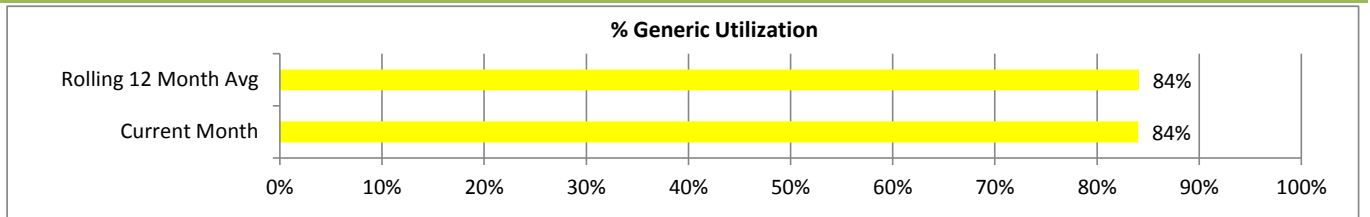
PMPY - Rolling 12 Month	Participants	Non-Participants	All
Employee	\$1,803	\$1,707	\$1,793
Spouse	\$5	\$0	\$4
Child/Other	\$0	\$0	\$0
<b>Active Total:</b>	<b>\$1,808</b>	<b>\$1,707</b>	<b>\$1,798</b>

Pharmacy PMPY by Participation



### Generic Utilization

	Current Month		Rolling 12 Month Average		Average Cost Per Script	
	Scripts	Total Paid	Scripts	Total Paid	Current	Rolling 12
Generic	1484	\$65,313	1105	\$51,022	\$44	\$46
Brand	282	\$155,885	209	\$106,332	\$553	\$509
<b>Totals:</b>	<b>1766</b>	<b>\$221,198</b>	<b>1313</b>	<b>\$157,353</b>	<b>\$125</b>	<b>\$120</b>



**REQUIREMENT(S):** Monthly Pharmacy Claims. If claims are provided on a quarterly basis, the information on this page will be included in a quarterly report.

\*National Average Cost Per Script is according to the National Association of Chain Drug Stores, 2008

\*Based on claims received and paid as of: February-16

# Waukesha - Waukesha City

## Occupational Medicine

### Monthly ACT Report

December-15

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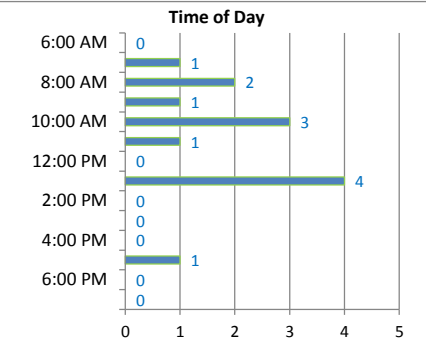
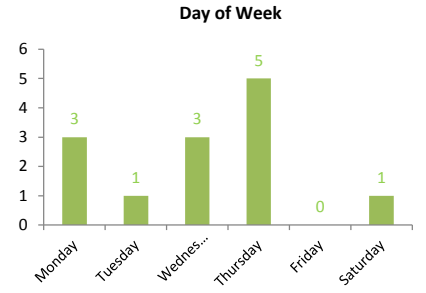
## Occupational Medicine Definitions

Occupational Medicine	The branch of medicine dealing with the prevention and treatment of job-related injuries and/or illness, as well as improve the health, safety, and productivity in any work environment
Current Month	The month of the report
Participant	An eligible person who has had an Occupational Medicine related clinic visit
Unique Patient	A distinct person with one Occupational Medicine clinic visit during the measurement period.
Post-Offer	Status, prior to full Employment work status
Scheduled Appointment	A clinic visit scheduled for a specific date, time, and reason
Visit	A distinct engagement of the clinic. Defined as a scheduled, kept appointment
Visit Type	Primary reason for visiting the clinic. (additional reason or reasons tied to Visit Type will be reflected as a Procedure if applicable)
Procedure	Based on procedure codes. Must be tied to a visit that occurred during the measurement period.
Workers' Compensation	Appointments/Visit Types specifically tied to the Department of Labor's Workers' Compensation Insurance Programs
DOT	All "DOT" Appointments/Visit Types are strictly Department of Transportation Appointments/Visit Types
<a href="#">List of Appointment/Visit Types</a>	
Audiogram	All employees
Breath Alcohol - DOT	Department of Transportation related
Breath Alcohol - Non-DOT	All Non-DOT employees
DOT Physical Exam	Department of Transportation related
Drug Screen (DOT)	Department of Transportation related
Drug Screen (Non-DOT)	All Non-DOT employees
Firefighter Physical	Firefighter only
General Employ. Physical	Physical for those whose work status is Employee
Injury - Follow-Up	Workers' Compensation related
Injury - Initial	Workers' Compensation related
Occ Med MOA Visit	Occupational Medicine MOA visit
Police Physical	Police only
Post Offer Physical	Physical for an individual who has been given an offer of Employment. "Post Offer" work status is prior to Employee work status.
Pulmonary Function Test	All employees
Return to Work Visit	Workers' Compensation related
Vaccine/Imm./TB	All employees
Vision Screen	All employees

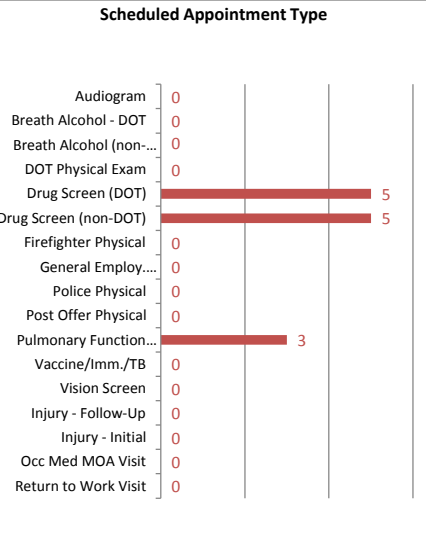
## Occupational Medicine Scheduled Appointments

Scheduling	Current Month	Percentage	Rolling 12 Month	Percentage	Current Month - Scheduled Appointments
<b>Day of Week:</b>					
Monday	3	23%	45	21%	
Tuesday	1	8%	41	20%	
Wednesday	3	23%	37	18%	
Thursday	5	38%	40	19%	
Friday	0	0%	37	18%	
Saturday	1	8%	10	5%	
<b>Total Scheduled Appointments</b>	<b>13</b>		<b>210</b>		

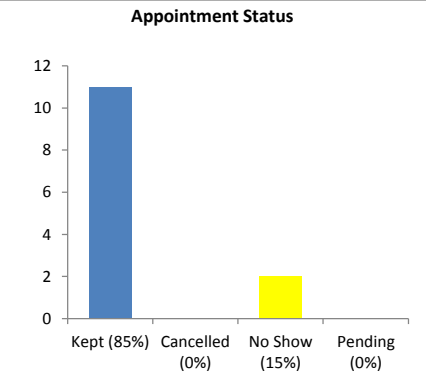
Scheduling	Current Month	Percentage	Rolling 12 Month	Percentage
<b>Time of Day:</b>				
6:00 AM	0	0%	0	0%
7:00 AM	1	8%	12	6%
8:00 AM	2	15%	13	6%
9:00 AM	1	8%	34	16%
10:00 AM	3	23%	28	13%
11:00 AM	1	8%	22	10%
12:00 PM	0	0%	18	9%
1:00 PM	4	31%	20	10%
2:00 PM	0	0%	18	9%
3:00 PM	0	0%	18	9%
4:00 PM	0	0%	19	9%
5:00 PM	1	8%	5	2%
6:00 PM	0	0%	3	1%
After Hours	0	0%	0	0%
<b>Total Scheduled Appointments</b>	<b>13</b>		<b>210</b>	



Appointment Analysis	Current Month	Percentage	Rolling 12 Month	Percentage
<b>Appointment Type:</b>				
Audiogram	0	0%	2	1%
Breath Alcohol - DOT	0	0%	0	0%
Breath Alcohol (non-DOT)	0	0%	0	0%
DOT Physical Exam	0	0%	0	0%
Drug Screen (DOT)	5	38%	44	21%
Drug Screen (non-DOT)	5	38%	120	57%
Firefighter Physical	0	0%	0	0%
General Employ. Physical	0	0%	0	0%
Police Physical	0	0%	0	0%
Post Offer Physical	0	0%	7	3%
Pulmonary Function Test	3	23%	3	1%
Vaccine/Imm./TB	0	0%	0	0%
Vision Screen	0	0%	0	0%
<b>Workers' Compensation Appointments</b>				
Injury - Follow-Up	0	0%	11	5%
Injury - Initial	0	0%	20	10%
Occ Med MOA Visit	0	0%	2	1%
Return to Work Visit	0	0%	1	0%
<b>Total Scheduled Appointments</b>	<b>13</b>		<b>210</b>	



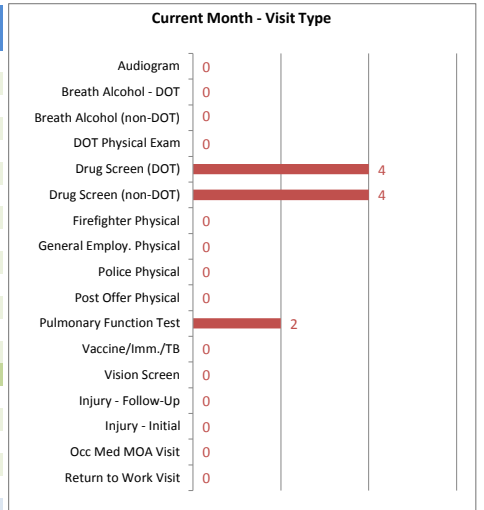
Appointment Status:	Current Month	Percentage	Rolling 12 Month	Percentage
Kept	11	85%	199	95%
Cancelled	0	0%	6	3%
No Show	2	15%	4	2%
Pending	0	0%	1	0%
<b>Total Scheduled Appointments</b>	<b>13</b>		<b>210</b>	
<b>Reasons for Cancellation:</b>				
Entry Error - Cancelled	0	0%	2	33%
Rescheduled	0	0%	2	33%
Unspecified - Cancelled	0	0%	2	33%
<b>Total Cancellations</b>	<b>0</b>		<b>6</b>	



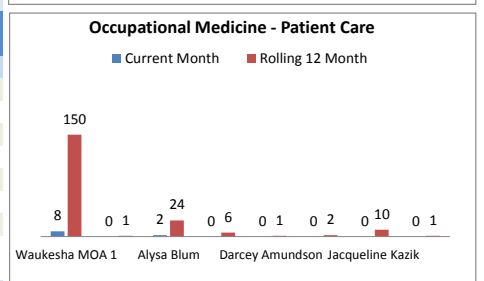
REQUIREMENT(S): Healthstat EMR

## Occupational Medicine Clinic Activity: Utilization

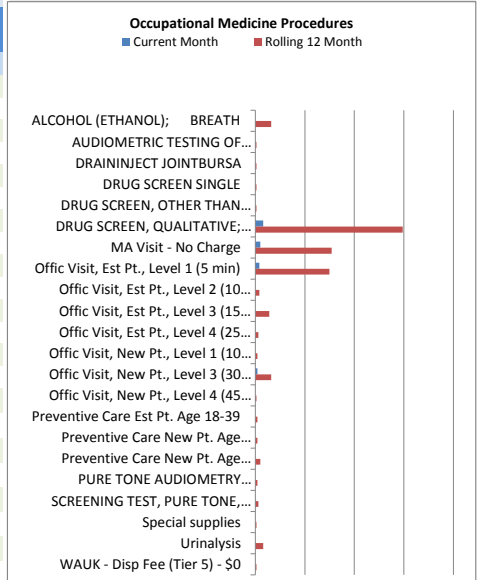
Analysis of Appointments Kept	Current Month	Percentage	Rolling 12 Month	Percentage
<b>Visit Type:</b>				
Audiogram	0	0%	2	1%
Breath Alcohol - DOT	0	0%	0	0%
Breath Alcohol (non-DOT)	0	0%	0	0%
DOT Physical Exam	0	0%	0	0%
Drug Screen (DOT)	4	40%	42	22%
Drug Screen (non-DOT)	4	40%	112	57%
Firefighter Physical	0	0%	0	0%
General Employ. Physical	0	0%	0	0%
Police Physical	0	0%	0	0%
Post Offer Physical	0	0%	6	3%
Pulmonary Function Test	2	20%	2	1%
Vaccine/Imm./TB	0	0%	0	0%
Vision Screen	0	0%	0	0%
<b>Workers' Compensation Appointments</b>				
Injury - Follow-Up	0	0%	10	5%
Injury - Initial	0	0%	18	9%
Occ Med MOA Visit	0	0%	2	1%
Return to Work Visit	0	0%	1	1%
<b>Total Visits</b>	<b>10</b>		<b>195</b>	



Occupational Medicine - Patient Care	Current Month	Percentage	Rolling 12 Month	Percentage
<b>Providers:</b>				
Waukesha MOA 1	8	80%	150	77%
Waukesha MOA 2	0	0%	1	1%
Alysa Blum	2	20%	24	12%
Anne Frea	0	0%	6	3%
Darcey Amundson	0	0%	1	1%
Eric Elliot	0	0%	2	1%
Jacqueline Kazik	0	0%	10	5%
Kenneth Valyo	0	0%	1	1%
<b>Total Visits</b>	<b>10</b>		<b>195</b>	



Occupational Medicine - Procedures	Current Month	Percentage	Rolling 12 Month	Percentage
<b>Procedures:</b>				
ALCOHOL (ETHANOL); BREATH	0	0%	16	4%
AUDIOMETRIC TESTING OF GROUPS	0	0%	1	0%
DRAININJECT JOINTBURSA	0	0%	1	0%
DRUG SCREEN SINGLE	0	0%	1	0%
DRUG SCREEN, OTHER THAN CHROMATOGRAPHIC	0	0%	1	0%
DRUG SCREEN, QUALITATIVE; MULTIPLE DRUG CL	8	42%	149	39%
MA Visit - No Charge	5	26%	77	20%
Offic Visit, Est Pt., Level 1 (5 min)	4	21%	75	19%
Offic Visit, Est Pt., Level 2 (10 min)	0	0%	4	1%
Offic Visit, Est Pt., Level 3 (15 min)	0	0%	14	4%
Offic Visit, Est Pt., Level 4 (25 min)	0	0%	3	1%
Offic Visit, New Pt., Level 1 (10 min)	0	0%	2	1%
Offic Visit, New Pt., Level 3 (30 min)	2	11%	16	4%
Offic Visit, New Pt., Level 4 (45 min)	0	0%	1	0%
Preventive Care Est Pt. Age 18-39	0	0%	2	1%
Preventive Care New Pt. Age 40-64	0	0%	2	1%
Preventive Care New Pt. Age 18-39	0	0%	5	1%
PURE TONE AUDIOMETRY (THRESHOLD); AIR AI	0	0%	2	1%
SCREENING TEST, PURE TONE, AIR ONLY	0	0%	3	1%
Special supplies	0	0%	1	0%
Urinalysis	0	0%	8	2%
WAWK - Disp Fee (Tier 5) - \$0	0	0%	1	0%
<b>Total Procedures</b>	<b>19</b>		<b>385</b>	





## Occupational Medicine Clinic Activity: Utilization

Visit/Procedure Totals	Current Month Total	Rolling 12 Month Total
Total Visits	10	195
Total Procedures	19	385
Average # of Procedures Per Visit	1.90	1.97

Count of Procedures by Visit Type	Current Month # Visits	Current Month # Procedures	Current Month %	Rolling 12 Month # Visits	Rolling 12 Month # Procedures	Rolling 12 Month %
<b>Audiogram - Visit Type</b>	<b>0</b>			<b>2</b>		
<b>Audiogram - Procedures</b>		<b>0</b>			<b>3</b>	
Offic Visit, Est Pt., Level 3 (15 min)		0	0%		1	33%
Offic Visit, New Pt., Level 3 (30 min)		0	0%		1	33%
PURE TONE AUDIOMETRY (THRESHOLD); AIR AND BONE		0	0%		1	33%
<b>Drug Screen (DOT) - Visit Type</b>	<b>4</b>			<b>42</b>		
<b>Drug Screen (DOT) - Procedures</b>		<b>8</b>			<b>99</b>	
ALCOHOL (ETHANOL); BREATH		0	0%		16	16%
AUDIOMETRIC TESTING OF GROUPS		0	0%		1	1%
DRUG SCREEN, QUALITATIVE; MULTIPLE DRUG CLASSES CHROM		4	50%		37	37%
MA Visit - No Charge		2	25%		11	11%
Offic Visit, Est Pt., Level 1 (5 min)		2	25%		25	25%
Offic Visit, Est Pt., Level 3 (15 min)		0	0%		1	1%
Offic Visit, Est Pt., Level 4 (25 min)		0	0%		1	1%
Offic Visit, New Pt., Level 1 (10 min)		0	0%		1	1%
Offic Visit, New Pt., Level 4 (45 min)		0	0%		1	1%
Preventive Care New Pt. Age 40-64		0	0%		1	1%
Preventive Care New Pt. Age 18-39		0	0%		1	1%
SCREENING TEST, PURE TONE, AIR ONLY		0	0%		1	1%
Urinalysis		0	0%		2	2%
<b>Drug Screen (Non - DOT) - Visit Type</b>	<b>4</b>			<b>112</b>		
<b>Drug Screen (Non - DOT) - Procedures</b>		<b>9</b>			<b>228</b>	
DRUG SCREEN SINGLE		0	0%		1	0%
DRUG SCREEN, OTHER THAN CHROMATOGRAPHIC; ANY NUMB		0	0%		1	0%
DRUG SCREEN, QUALITATIVE; MULTIPLE DRUG CLASSES CHROM		4	44%		108	47%
MA Visit - No Charge		3	33%		65	29%
Offic Visit, Est Pt., Level 1 (5 min)		2	22%		49	21%
Offic Visit, New Pt., Level 1 (10 min)		0	0%		1	0%
Preventive Care Est Pt. Age 18-39		0	0%		2	1%
Preventive Care New Pt. Age 18-39		0	0%		1	0%
<b>Post Offer Physical - Visit Type</b>	<b>0</b>			<b>6</b>		
<b>Post Offer Physical - Procedures</b>		<b>0</b>			<b>17</b>	
DRUG SCREEN, QUALITATIVE; MULTIPLE DRUG CLASSES CHROM		0	0%		2	12%
Offic Visit, Est Pt., Level 3 (15 min)		0	0%		2	12%
Preventive Care New Pt. Age 40-64		0	0%		1	6%
Preventive Care New Pt. Age 18-39		0	0%		3	18%
PURE TONE AUDIOMETRY (THRESHOLD); AIR AND BONE		0	0%		1	6%
SCREENING TEST, PURE TONE, AIR ONLY		0	0%		2	12%
Urinalysis		0	0%		6	35%
<b>Pulmonary Function Test - Visit Type</b>	<b>2</b>			<b>2</b>		
<b>Pulmonary Function Test - Procedures</b>		<b>2</b>			<b>2</b>	
Offic Visit, New Pt., Level 3 (30 min)		2	100%		2	100%
<b>Injury - Follow Up - WC - Visit Type</b>	<b>0</b>			<b>10</b>		
<b>Injury - Follow Up - WC - Procedures</b>		<b>0</b>			<b>11</b>	
DRAININJECT JOINTBURSA		0	0%		1	9%
Offic Visit, Est Pt., Level 2 (10 min)		0	0%		2	18%
Offic Visit, Est Pt., Level 3 (15 min)		0	0%		7	64%
Offic Visit, Est Pt., Level 4 (25 min)		0	0%		1	9%

## Occupational Medicine Clinic Activity: Utilization

Visit/Procedure Totals	Current Month Total	Rolling 12 Month Total
Total Visits	10	195
Total Procedures	19	385
Average # of Procedures Per Visit	1.90	1.97

Count of Procedures by Visit Type	Current Month # Visits	Current Month # Procedures	Current Month %	Rolling 12 Month # Visits	Rolling 12 Month # Procedures	Rolling 12 Month %
<b>Injury - Initial - WC - Visit Type</b>	<b>0</b>			<b>18</b>		
<b>Injury - Initial - WC - Procedures</b>		<b>0</b>			<b>20</b>	
Offic Visit, Est Pt., Level 2 (10 min)		0	0%		1	5%
Offic Visit, Est Pt., Level 3 (15 min)		0	0%		3	15%
Offic Visit, Est Pt., Level 4 (25 min)		0	0%		1	5%
Offic Visit, New Pt., Level 3 (30 min)		0	0%		13	65%
Special supplies		0	0%		1	5%
WAUK - Disp Fee (Tier 5) - \$0		0	0%		1	5%
<b>Occ Med MOA Visit - WC - Visit Type</b>	<b>0</b>			<b>2</b>		
<b>Occ Med MOA Visit - WC - Procedures</b>		<b>1</b>			<b>4</b>	
DRUG SCREEN, QUALITATIVE; MULTIPLE DRUG CLASSES CHROM		0	0%		2	50%
MA Visit - No Charge		1	100%		1	25%
Offic Visit, Est Pt., Level 1 (5 min)		0	0%		1	25%
<b>Return to Work Visit - WC - Visit Type</b>	<b>0</b>			<b>1</b>		
<b>Return to Work Visit - WC - Procedures</b>		<b>0</b>			<b>1</b>	
Offic Visit, Est Pt., Level 2 (10 min)		0	0%		1	100%

# Waukesha - Waukesha City

**Wellness and Care Management Coach**

**Monthly ACT Report**

**December-15**

**healthstat**  
inspiring healthy change

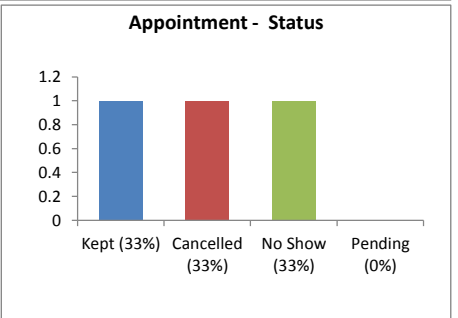
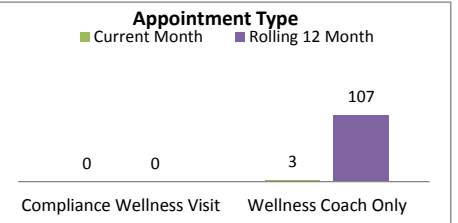
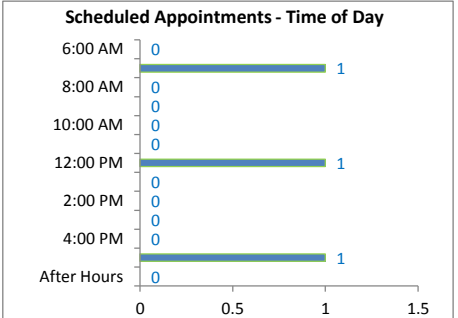
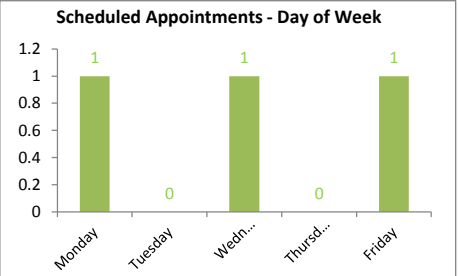
4651 Charlotte Park Dr. / Suite 300 / Charlotte, NC 28217

p. 704.529.6161 / f. 704.831.6097

[www.healthstatinc.com](http://www.healthstatinc.com)

## Wellness and Care Management Coach Scheduled Appointments

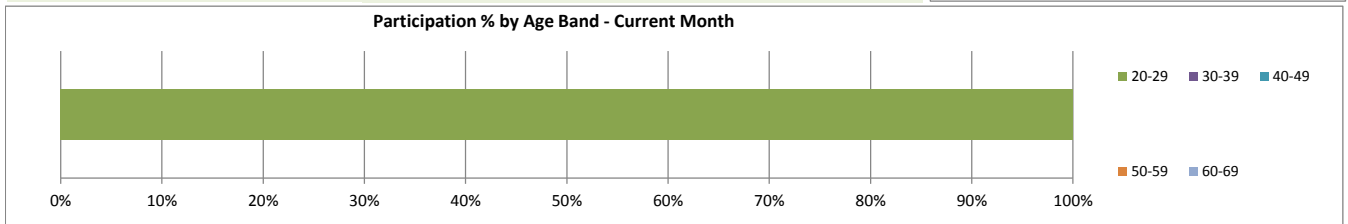
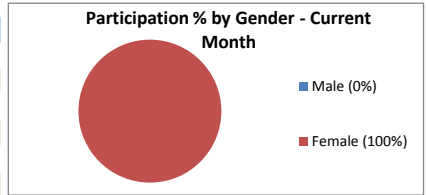
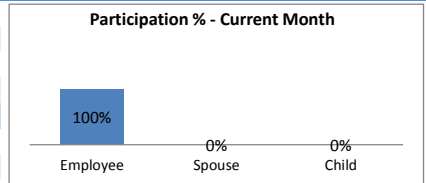
Scheduling	Current Month	Percentage	Rolling 12 Month	Percentage
<b>Day of Week:</b>				
Monday	1	33%	36	34%
Tuesday	0	0%	24	22%
Wednesday	1	33%	12	11%
Thursday	0	0%	19	18%
Friday	1	33%	16	15%
<b>Total Scheduled Appointments</b>	<b>3</b>		<b>107</b>	
<b>Time of Day:</b>				
6:00 AM	0	0%	0	0%
7:00 AM	1	33%	13	12%
8:00 AM	0	0%	6	6%
9:00 AM	0	0%	13	12%
10:00 AM	0	0%	8	7%
11:00 AM	0	0%	12	11%
12:00 PM	1	33%	17	16%
1:00 PM	0	0%	1	1%
2:00 PM	0	0%	6	6%
3:00 PM	0	0%	18	17%
4:00 PM	0	0%	5	5%
5:00 PM	1	33%	8	7%
After Hours	0	0%	0	0%
<b>Total Scheduled Appointments</b>	<b>3</b>		<b>107</b>	
<b>Appointment Analysis</b>				
Appointment Type	Current Month	Percentage	Rolling 12 Month	Percentage
<b>Appointment Type:</b>				
Compliance Wellness Visit	0	0%	0	0%
Wellness Coach Only	3	100%	107	100%
<b>Total Scheduled Appointments</b>	<b>3</b>		<b>107</b>	
<b>Appointment Status:</b>				
Kept	1	33%	72	67%
Cancelled	1	33%	23	21%
No Show	1	33%	11	10%
Pending	0	0%	1	1%
<b>Total Scheduled Appointments</b>	<b>3</b>		<b>107</b>	
<b>Reasons for Cancellation:</b>				
Could Not Leave WS - Cancelled	0	0%	2	9%
Not At Work - Cancelled Appt	0	0%	2	9%
Rescheduled	0	0%	15	65%
Unspecified - Cancelled	1	100%	4	17%
<b>Total Cancellations</b>	<b>1</b>		<b>23</b>	



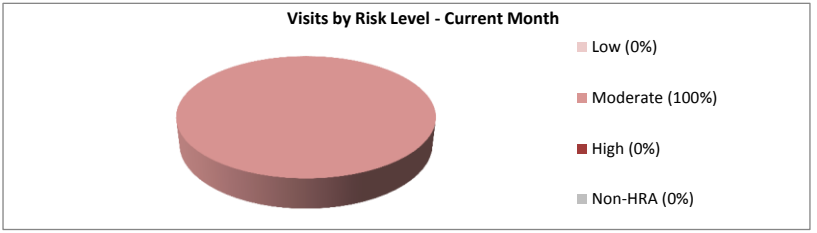
REQUIREMENT(S): Healthstat EPM

## Wellness and Care Management Coach Clinic Activity: Utilization

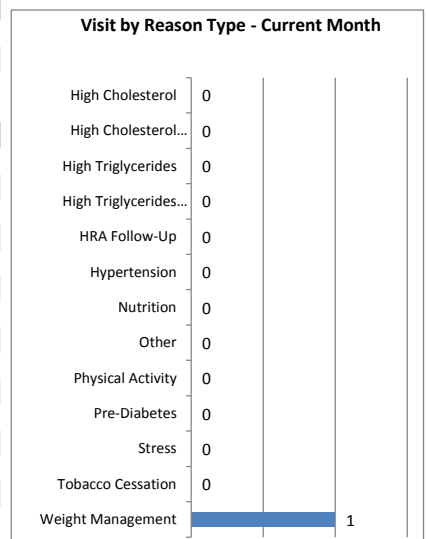
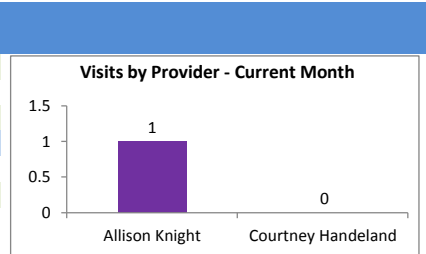
Participation	Current Month		Rolling 12 Month	
	# of Participants	Percentage	# of Participants	Percentage
<b>Total Participants:</b>	<b>1</b>		<b>26</b>	
Employee	1	100%	19	73%
Spouse	0	0%	7	27%
Child/Other	0	0%	0	0%
<b>Participation by Gender:</b>				
Male	0	0%	11	42%
Female	1	100%	15	58%
<b>Participation by Age Band:</b>				
20-29	1	100%	1	4%
30-39	0	0%	4	15%
40-49	0	0%	7	27%
50-59	0	0%	10	38%
60-69	0	0%	4	15%



Risk Stratification	Current Month
<b>Number of Unique Participants</b>	<b>1</b>
<b>By Risk Level:</b>	
Low	0%
Moderate	100%
High	0%
Non-HRA	0%



Analysis of Kept Appointments	Current Month	Rolling 12 Month
Unique Patient	1	26
Total Visits	1	73
Average # of Visits Per Patient	1.00	2.81
<b>Provider:</b>		
Allison Knight	1	2
Courtney Handeland	0	71
<b>Total Visits</b>	<b>1</b>	<b>73</b>
<b>Visit Type:</b>		
Compliance Wellness Visit	0	0
Wellness Coach Only	1	73
<b>Total Visits</b>	<b>1</b>	<b>73</b>
<b>Visit by Reason Type:</b>		
High Cholesterol	0	6
High Cholesterol Follow-Up	0	5
High Triglycerides	0	2
High Triglycerides Follow-Up	0	3
HRA Follow-Up	0	2
Hypertension	0	3
Nutrition	0	7
Other	0	7
Physical Activity	0	13
Pre-Diabetes	0	1
Stress	0	7
Tobacco Cessation	0	5
Weight Management	1	55
<b>Total Reasons*</b>	<b>1</b>	<b>116</b>



\* Multiple Reasons may be specified for a single visit.

REQUIREMENT(S): HRA event, Healthstat EMR