

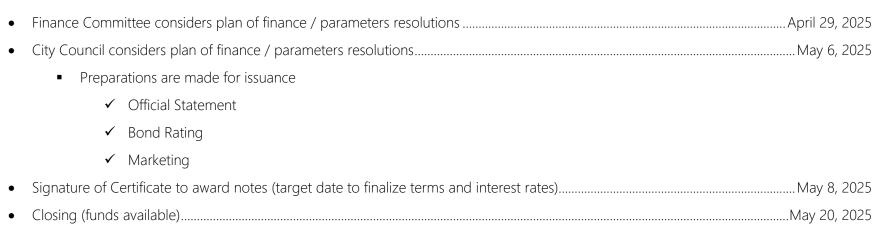
Presentation to Finance Committee April 29, 2025 Bradley D. Viegut, Managing Director

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Finance Committee Meeting

April 29, 2025

Timeline



Finance Committee Meeting

April 29, 2025



Borrowing / Structure / Purpose

Estimated Size:	\$10,900,000
Issue:	General Obligation Promissory Notes
Purpose:	Community Investment Program Capital Projects
Structure:	Matures October 1, 2026-2034
First Interest:	October 1, 2025
Call Feature:	October 1, 2031
Rating:	Aa2
Estimated Interest Rate:	4.40%

Summary of Parameters

Not to exceed amount:	\$10,900,000
Not to exceed True Interest Cost (TIC):	5.00%
Structure:	October 1, 2026-2034
Maturity increase/decrease amount:	\$1,000,000

Finance Committee Meeting
April 29, 2025
2025 Example Financing Plan



									PROJECTS					
									GENERAL FUND\$10,900,000					
										PRELIM	IINARY			
										\$10,90	0,000			
									GENERAL OB					
					EXISTING					COMBINED				
LEVY	YEAR	DEBT	DEBT	DEBT	DEBT	*	TOTAL	ANTICIPATED	PRINCIPAL	INTEREST	LESS:	TOTAL	DEBT	YEAR
YEAR	DUE	SERVICE	SERVICE	SERVICE	SERVICE	*	DEBT	PREMIUM	(10/1)	(4/1 & 10/1)	HYPOTHETICAL		SERVICE	DUE
		(General Fund)	(Transit Buses)	(Cemetery)	(Storm Sewer - Levy)	*	SERVICE	USAGE		TIC=	BID PREMIUM		(Levy Supported)	
						*	(Levy Supported)	(2024 GOPNs)		4.40%				
						*		(100 (0.0)			(1000 000)			
	2025	\$27,151,781	\$188,700	\$45,800	\$175,075	*	\$27,561,356	(\$204,518)		\$208,235	(\$208,235)	\$0	\$27,356,838	2025
2025	2026	\$25,692,191		\$44,600	\$173,715	*	\$25,910,506		\$1,125,000	\$572,250	(\$171,456)	\$1,525,794	\$27,436,300	2026
2026	2027	\$24,068,931		\$43,400	\$177,100	*	\$24,289,431		\$1,015,000	\$513,188		\$1,528,188	\$25,817,619	2027
2027	2028	\$22,187,781		\$46,800		Υ ·	\$22,234,581		\$1,070,000	\$459,900		\$1,529,900	\$23,764,481	2028
2028	2029 2030	\$20,428,131				*	\$20,428,131		\$1,125,000	\$403,725		\$1,528,725	\$21,956,856	2029
2029	2030	\$17,400,306				*	\$17,400,306 \$13,541,056		\$1,180,000	\$344,663		\$1,524,663	\$18,924,969	2030
2030 2031	2031	\$13,541,956 \$10,194,356				*	\$13,541,956 \$10,194,356		\$1,245,000 \$1,310,000	\$282,713 \$217,350		\$1,527,713 \$1,527,350	\$15,069,669	2031 2032
2031	2032	\$6,819,825				*	\$10,194,330 \$6,819,825		\$1,310,000	\$217,330 \$148,575		\$1,527,530	\$11,721,706 \$8,348,400	2032
2032	2033	\$4,180,000				*	\$4,180,000		\$1,450,000	\$76,125		\$1,526,125	\$5,706,125	2033
	2035	\$4,176,250				*	\$4,176,250		\$1,430,000	\$70,125		\$1,320,123	\$4,176,250	2035
2035	2036	\$3,404,200				*	\$3,404,200						\$3,404,200	2036
	2037	\$1,476,800				*	\$1,476,800						\$1,476,800	2037
2030	2031	Ψ1, 770,000				*	Ψ1,770,000						Ψ1,770,000	2031
		\$180,722,510	\$188,700	\$180,600	\$525,890	*	\$181,617,700	(\$204,518)	\$10,900,000	\$3,226,723	(\$379,692)	\$13,747,031	\$195,160,213	
						*								