

**[WHYTE HIRSCHBOECK DUDEK S.C. WILL PUBLISH NOTICE ON BEHALF OF  
CITY AFTER PUBLIC HEARING DATE HAS BEEN SCHEDULED]**

NOTICE OF PUBLIC HEARING

The City of Waukesha, Wisconsin (the "City"), will hold a public hearing on \_\_\_\_\_, 2014, at \_\_\_\_\_ p.m., or as soon thereafter as the matter may be heard, at City Hall, 201 Delafield Street, Waukesha, Wisconsin, regarding the proposed issuance of City of Waukesha, Wisconsin Industrial Development Revenue Bonds, Series 2014 (Production Service Company, Inc. Project), in an aggregate amount not to exceed \$10,000,000, pursuant to Section 66.1103 of the Wisconsin Statutes, to finance a project to be owned by Pilot Court Partnership, LLP, a Wisconsin limited liability partnership, and/or a related entity, and/or a limited liability entity to be formed.

The project consists of financing the (i) acquisition of land, (ii) construction of an approximately 96,000 square foot manufacturing facility to be located at 827 Silvernail Road in the City of Waukesha, Wisconsin (the "Facility") to be operated by Production Service Company, Inc., a Wisconsin corporation, doing business as Oberlin Filter Company, to manufacture industrial filtration equipment, (iii) acquisition and installation of equipment at the Facility and (iv) payment of certain professional costs and costs of issuance (collectively, the "Project"). The bonds will be special, limited obligations of the City and will not constitute an indebtedness of the City within the meaning of any state constitutional provision or statutory limitation or a charge against its general credit or taxing powers.

At the hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, on the proposed bonds and the location and nature of the Project proposed to be financed. Comments made at the public hearing are for the consideration of the mayor and the common council but do not bind any legal action to be taken by them.

Published: \_\_\_\_\_, 2014

Gina Kozlik, City Clerk  
City of Waukesha, Wisconsin