City of Waukesha City Administrator 2020 Evaluation

Instructions

Each member of the governing body should complete a performance evaluation form.

The deadline for submitting the performance evaluation is Thursday, January 28, 2021. Evaluations will be combined and summarized and included on the agenda for discussion at the next HR Committee meeting and will be presented by the governing body to the City Administrator accordingly.

This evaluation form contains nine categories of evaluation criteria. Each category contains a statement to describe a behavior standard in that category. For each statement, use the following scale to indicate your rating of the city administrator's performance.

5 = Consistently Exceeds Expectations: Performance (quality and/or timeliness) consistently and clearly exceeds in all essential areas of job standards.

4 = Exceeds Expectations: Performance is highly effective (quality and/or timeliness) and consistently meets and on occasion exceeds expectations.

3 = Meets Expectations: Overall performance (quality and/or timeliness) achieves effective, expected results. Individual is dependable, competent, and knowledgeable.

2 = Improvement Needed: Performance (quality and/or timeliness) fails to meet expectations in one or more essentials areas. Output frequently falls below acceptable levels and must be improved.
1 = Doesn't Meet Expectations: Performance (quality and/or timeliness) is below what should be expected after a reasonable period of time on the job. Significant improvement is essential to meet minimum standards.

Any item left blank will be interpreted as a score of "3 = Meets Expectations".

This form also contains a section where you are able to add comments you believe are appropriate and pertinent to the evaluation period.

* 1. Council Member Name

* 2. Date:

Date / Time

Date

MM/DD/YYYY

3. ASSISTING COUNCIL WITH POLICY MAKING

Providing information

	5 = Consistently Exceeds Expectations	4 = Exceeds Expectations	3 = Meets Expectations	2 = Improvement Needed	1 = Doesn't Meet Expectations
Keeps the council informed, in a timely manner, of the things you want and need to know about	0	\bigcirc	\bigcirc	0	0
Provides information on an equal basis with all council members	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Reports provide adequate information and analysis to help us make sound decisions	0	\bigcirc	\bigcirc	\bigcirc	0
Prompt follow-up on council requests without having to be reminded	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Comments:					

4. ASSISTING COUNCIL WITH POLICY MAKING

Providing Advise

	5 = Consistently Exceeds Expectations	4 = Exceeds Expectations	3 = Meets Expectations	2 = Improvement Needed	1 = Doesn't Meet Expectations
City Administrator has adequate knowledge of municipal affairs	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Considers alternatives before making recommendations	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Offers quality analysis that accompanies recommendations	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Produces and handles information/reports in a way that conveys the message that affairs of the organization are open to public scrutiny	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Comments:					

5. INTERNAL ADMINISTRATION

Financial Management

	5 = Consistently Exceeds Expectations	4 = Exceeds Expectations	3 = Meets Expectations	2 = Improvement Needed	1 = Doesn't Meet Expectations
Has sufficient knowledge of financial matters	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Is effective in controlling costs through economical utilization of manpower, materials and Equipment	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Prepares a balanced budget to provide services at a level directed by council	0	\bigcirc	\bigcirc	0	\bigcirc
Partners with appropriate parties to ensure the budget is accurate and submitted on time	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Comments:					

6. INTERNAL ADMINISTRATION

Personnel Management

	5 = Consistently Exceeds	4 = Exceeds	3 = Meets	2 = Improvement	1 = Doesn't Meet
	Expectations	Expectations	Expectations	Needed	Expectations
Effective in recruiting and retaining qualified, diverse leaders	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Develops and maintains a friendly and informal relationship with the staff while maintaining the professional dignity of the city administrator's office	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Encourages department heads to make decisions within their jurisdictions with minimal city administrator involvement, yet maintains general control of operations by providing the right amount of communication to the staff	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Willing to address disciplinary problems head-on and take action when warranted	\bigcirc	\bigcirc	\bigcirc	\bigcirc	0
Comments:					

7. INTERNAL ADMINISTRATION

Getting the Job Done

	5 = Consistently Exceeds Expectations	4 = Exceeds Expectations	3 = Meets Expectations	2 = Improvement Needed	1 = Doesn't Meet Expectations
Pays sufficient attention to detail to limit errors and avoid having things "slip through the cracks"	0	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Has a good sense of priorities in the way he spends his time and focuses his efforts	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Effectively develops and carries out short and long-term action plans	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Puts in the necessary work and effort to meet the expectations of the governing body	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Comments:					

8. EXTERNAL RELATIONS

Citizens

	5 = Consistently Exceeds Expectations	4 = Exceeds Expectations	3 = Meets Expectations	2 = Improvement Needed	1 = Doesn't Meet Expectations:
Generally makes a positive impression on citizens and is respected in the community	0	\bigcirc	\bigcirc	0	\bigcirc
Effective in handling disputes or complaints involving citizens	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Demonstrates a dedication to service to the community and its citizens	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Maintains a nonpartisan approach in dealing with the news media; avoids unnecessary controversy	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Comments:					

9. MISCELANEOUS

Individual Characteristics

	5 = Consistently Exceeds Expectations:	4 = Exceeds Expectations	3 = Meets Expectations	2 = Improvement Needed	1 = Doesn't Meet Expectations
Exercises good judgment	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Displays enthusiasm, cooperation, and is willing to adapt	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Mental and physical stamina appropriate for the position	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Exhibits composure, appearance, and attitude appropriate for executive position	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Comments:					

10. MISCELANEOUS

Professional Skills

	5 = Consistently Exceeds Expectations	4 = Exceeds Expectations:	3 = Meets Expectations	2 = Improvement Needed:	1 = Doesn't Meet Expectations
Maintains knowledge of current developments affecting management of local government	\bigcirc	\bigcirc	\bigcirc	\bigcirc	0
Willing to try new ideas proposed by council members and/or staff	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Sets a professional example by handling affairs of the public office fair and impartially	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc

Comments:

11. MISCELANEOUS

Reporting

	5 = Consistently Exceeds Expectations	4 = Exceeds Expectations	3 = Meets Expectations	2 = Improvement Needed	1 = Doesn't Meet Expectations
Responds in a timely manner to requests from the governing body for special reports	0	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Takes the initiative to provide information, advice, and recommendations to the governing body on matters that are non- routine and not administrative in nature	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Reports produced by the CA are accurate, comprehensive, concise, and written to their intended audience organization are open to public scrutiny	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Comments:					

12. What would you identify as the City Administrator's strength(s), expressed in terms of the principle results achieved during the rating period?

13. What performance area(s) would you identify as most critical for improvement?

14. What constructive suggestions or assistance can you offer the City Administrator to enhance performance?

15. What other comments do you have for the City Administrator (e.g., priorities, expectations, goals or objectives for the new rating period)?