

Objection to Real Property Assessment

To file an appeal on your property assessment, you must provide the Board of Review (BOR) clerk written or oral notice of your intent, under state law (sec. 70.47(7)(a), Wis. Stats.). You must also complete this entire form and submit it to your municipal clerk. To review the best evidence of property value, see the Wisconsin Department Revenue's Guide for Property Owners.

Complete all sections:

Section 1: Property Owner / Agent Information				* If agent, submit written authorization (Form PA-105) with this form			
Property owner name (on changed assessment notice) Richard E Offerman Fam Trst/Jacqueline J Offerman Rev Trst				Agent name (if applicable) Attorney Brian M Brejcha			
Owner mailing address S49 W30000 Madrid Lane				Agent mailing address 1601 E Racine Ave Ste 200; PO Box 558			
City Mukwonago	State WI	Zip 53149		City Waukesha	State WI	Zip 53187	
Owner phone (262) 993- 4131		Email		Owner phone (262) 522- 8752		Email bmb@cmlawgroup.com	
Section 2: Assessment Information and Opinion of Value							
Property address 823 N East Avenue				Legal description or parcel no. (on changed assessment notice) LOT 8 & 11/2 OF LOT 7 DUNEL VALLE DR PLAT BY NWS/4 SDC 2 TEN RISE A219/406, DOC NO 3349721, DOC NO 3315946 & DOC NO 3625810			
City Waukesha	State WI	Zip 53186					
Assessment shown on notice - Total \$ 726,600				Your opinion of assessed value - Total \$ 425,000			

If this property contains non-market value class acreage, provide your opinion of the taxable value breakdown:

Statutory Class	Acres	\$ Per Acre	Full Taxable Value
Residential total market value			
Commercial total market value			
Agricultural classification: # of tillable acres	@	\$ acre use value	
# of pasture acres	@	\$ acre use value	
# of specialty acres	@	\$ acre use value	
Undeveloped classification # of acres	@	\$ acre @ 50% of market value	
Agricultural forest classification # of acres	@	\$ acre @ 50% of market value	
Forest classification # of acres	@	\$ acre @ market value	
Class 7 "Other" total market value		market value	
Managed forest land acres	@	\$ acre @ 50% of market value	
Managed forest land acres	@	\$ acre @ market value	

Section 3: Reason for Objection and Basis of Estimate

Reason(s) for your objection: (Attach additional sheets if needed)

See attached.

Basis for your opinion of assessed value: (Attach additional sheets if needed)

See attached.

Section 4: Other Property Information

- A. Within the last 10 years, did you acquire the property? ☐ Yes ☒ No
If Yes, provide acquisition price \$ _____ Date ☐ Purchase ☐ Trade ☐ Gift ☐ Inheritance
(mm-dd-yyyy)
- B. Within the last 10 years, did you change this property (ex: remodel, addition)? ☒ Yes ☐ No
If Yes, describe Repairs required due to a portion of the property being damages by a fire in approximately 2018
Date of changes Cost of changes \$ _____ Does this cost include the value of all labor (including your own)? ☐ Yes ☐ No
(mm-dd-yyyy)
- C. Within the last five years, was this property listed/offered for sale? ☐ Yes ☒ No
If Yes, how long was the property listed (provide dates) to
(mm-dd-yyyy) (mm-dd-yyyy)
Asking price \$ _____ List all offers received _____
- D. Within the last five years, was this property appraised? ☐ Yes ☒ No
If Yes, provide: Date Value _____ Purpose of appraisal _____
(mm-dd-yyyy)
If this property had more than one appraisal, provide the requested information for each appraisal.

Section 5: BOR Hearing Information

- A. If you are requesting that a BOR member(s) be removed from your hearing, provide the name(s): _____

Note: This does not apply in first or second class cities.

- B. Provide a reasonable estimate of the amount of time you need at the hearing 30 minutes.

Property owner or Agent signature

[Signature]

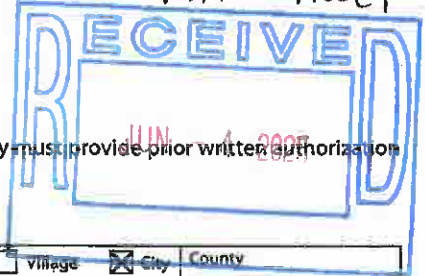
Date (mm-dd-yyyy)

6-4-2025

6:56pm-email

Agent Authorization for Property Assessment Appeals

If an agent is representing the property owner or municipality, the property owner or municipality must provide prior written authorization for the agent to represent the company or municipality when contacting the reviewing authority.



Section 1: Property Owner and Property Information

Company/property owner name Richard E Offerman Fam Trst/Jacqueline J Offerman Rev			Taxation district (Check one) <input type="checkbox"/> Town <input type="checkbox"/> Village <input checked="" type="checkbox"/> City <input type="checkbox"/> County		
			Enter municipality → Waukesha		Waukesha
Mailing address S49 W30000 Madrid Lane			Street address of property 823 N East Avenue		
City Mukwonago	State WI	Zip 53149	City Waukesha	State WI	Zip 53186
Parcel number 1302.302.000	Phone (262) 993 - 4131	Email		Fax () -	

Section 2: Authorized Agent Information

Name / title Attorney Brian M Brejcha			Company name Cramer Multhauf LLP		
Mailing address 1601 E Racine Ave Ste 200; PO Box 558			Phone (262) 522 - 8752		Fax (262) 542 - 4270
City Waukesha	State WI	Zip 53187-0558	Email bmb@cmlawgroup.com		

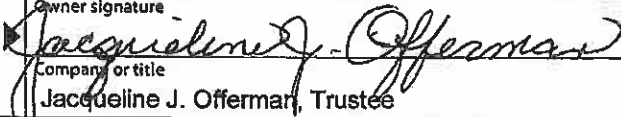
Section 3: Agent Authorization

Agent Authorized for: (check all that apply)		Enter Tax Years of Authorization	
<input type="checkbox"/> Manufacturing property assessment appeals (BOA)			
<input type="checkbox"/> Wisconsin Department of Revenue 70.85 appeals			
<input checked="" type="checkbox"/> Municipal Board of Review		2025	
<input checked="" type="checkbox"/> Other <u>All Assessments for this property</u>		2025	
Authorization expires: <u>12 - 31 - 2026</u> <small>(mm - dd - yyyy)</small>		(unless rescinded in writing prior to expiration)	
Send notices and other written communications to: (check one or both) <input checked="" type="checkbox"/> Authorized Agent <input checked="" type="checkbox"/> Property Owner			

Section 4: Agreement/Acceptance

I understand, agree and accept: <ul style="list-style-type: none">• The assessor's office may divulge any information it may have on file concerning this property• My agent has the authority and my permission to accept a subpoena concerning this property on my behalf• I will provide all information I have that will assist in the discussion and resolution of any assessment appeal of this property• Signing this document does not relieve me of personal responsibility for timely reporting changes to my property and paying taxes, or penalties for failure to do so, as provided under Wisconsin tax law• A photocopy and/or faxed copy of this completed form has the same authority as a signed original• If signed by a corporate officer, partner, or fiduciary on behalf of the owner, I certify that I have the power to execute this Agent Authorization form

Section 5: Owner Grants Authorization

Owner Sign Here	Owner name (please print) Richard E Offerman Family Trust & Jacqueline J Offerman Revocable Trust	
	Owner signature 	
	Company or title Jacqueline J. Offerman, Trustee	Date (mm-dd-yyyy) 5/16/25