CITY OF WAUKESHA 2025 ASSESSMENT YEAR

9:43am- In person

RECEIVED

Notice of Intent to File Objection with Board of Review

| Ι, _ | Gregory | Harder | | (insert name) | as the property owner o | r as agenty for 2 2025 |
|-----------------------|---|--|---|--|--|--|
| | <u> </u> | | | | y owner's name or strike | |
| | 3027 T | anglewood | Dr. | | hereby give no | otice of intent to file and |
| | | • | | g property: <u>30</u> 27 | Tanglewood Dr. | Contract to the Contract of th |
| | | | | | mber WAKC <u> 1372, 047</u> | |
| Ass | sessment ` | Year in the C | City of Waukesha. | | | |
| Со | ntact Info | mation: Pho | one Number <u>(24</u> 2 | 1)385-5008 | _ Fax Number | |
| ТН | IS NOTIC | E OF INTENT | Γ IS BEING FILED: | (please mark one) | | |
| | During the | ne first two he end of the | | first scheduled mee sion or up to the end | eting (please complete S d of the final day of the | |
| | | | | | THE REQUIREMENT OF TH THE CLERK OF THE E | TIMELY FILING A FULLY BOARD OF REVIEW. |
| B | no Fran | | (sig | gned) if WRITTEN | Received by: | |
| | 6-3 | | (da | | | On (date): |
| ob firs | jection if a st two hou | property ow rs of the me | vner who does not i | meet the notice required the contract of the c | nour notice of an intent to a support the contract of the cont | the Board during the |
| fai to ap da | Is to provious request a pears before y of the se | de written or waiver of the ore the Board ession if the s | r oral notice of an in e notice requirement d at any time up to session is less than | atent to object 48 ho at during the first tw the end of the fifth five days, and FILES | | to the end of the final ON AND PROVIDES |
| | | | | | | |

Objection to Real Property Assessment

all 3am In person

To file an appeal on your property assessment, you must provide the Board of Review (BOR) clerk written or oral notice of your intent, under state law (sec. 70.47(7)(a), Wis. Stats.). You must also complete this entire form and submit it to your municipal clerk To review the best evidence of property value, see the Wisconsin Department Revenue's <u>Guide for Property Owners</u>

| Complete all sections: | | | | | | | |
|--|---|--|--|--------------|--|--|--|
| Section 1: Property Owner / Agent Information | n | The Part of the Control of the Contr | horization (Form PA-105) with thi | s form | | | |
| Property owner name (on changed assessment notice) Areapry Harder & L La Dadie | - | Agent name (if applicable) | 3011 3 2023 | | | | |
| Ownershalling address 3027 Tangle would Dr. | | Agent mailing address | | | | | |
| City State Zip | 3189 - 4837 | City State Zip | | | | | |
| Owner phone | | Owner phone | Email | | | | |
| (262) 385-5008 ghadak19@ya | | () - | | | | | |
| Section 2: Assessment Information and Opini | on of Value | | | Marie Co. | | | |
| Property address 3027 Tanglewood Dr. | | Lot 416 & UNDIV INT | hanged assessment notice) IN OUTLOTS 889 RIVER | 5 | | | |
| City State Zip | 189-6837 | | E114 SEC 19 & PT NE 114 SE | | | | |
| Maukesha W1 53 Assessment shown on notice - Total | 104-6051 | TON RIGE , 29 AC DOC Your opinion of assessed value - To | ND, 431 (3 / 4 | | | | |
| *543,100 | | 477,500 -50 | 0,000 | | | | |
| If this property contains non-market value class acres | age, provide your | opinion of the taxable value b | reakdown: | | | | |
| Statutory Class | Acres | \$ Per Acre | Full Taxable V | alue | | | |
| Residential total market value | | | | | | | |
| Commercial total market value | | | | | | | |
| Agricultural classification: # of tillable acres | | @ \$ acre use value | | | | | |
| # of pasture acres | | @ \$ acre use value | | | | | |
| # of specialty acres | | @ \$ acre use value | | | | | |
| Undeveloped classification # of acres | | @ \$ acre @ 50% of | market value | | | | |
| Agricultural forest classification # of acres | | @ \$ acre @ 50% of | | | | | |
| Forest classification # of acres | | @ \$ acre @ market | value | | | | |
| Class 7 "Other" total market value | | market value | | | | | |
| Managed forest land acres | | @ \$ acre @ 50% of | | | | | |
| Managed forest land acres | | @ \$ acre @ market | value | | | | |
| Section 3: Reason for Objection and Basis of | | | | 7 | | | |
| Reason(s) for your objection: (Attach additional sheets if no A voor in assessment of land and | buildings | Basis for your opinion of assesse | d value: (Attach additional sheets if r be Her assessment in li | neeaea) | | | |
| See attachments. | | | compared to homes arou | | | | |
| Section 4: Other Property Information | A LINE AS | | | Trace St | | | |
| A. Within the last 10 years, did you acquire the prop | orty? | | \X\Yes | □No | | | |
| If Yes, provide acquisition price \$ 327, 500 | | | | eritance | | | |
| , | orty (ov. romodo | 7 - 2017 Purchase | | No No | | | |
| B. Within the last 10 years, did you change this prop | berty (ex. remode | i, addition): | | M NO | | | |
| If Yes, describe Date of Cost of | | | | | | | |
| changes changes \$ | Does this co | ost include the value of all labor (i | ncluding your own)? | No | | | |
| C. Within the last five years, was this property listed | /offered for sale? | | | _ ⊠ No | | | |
| If Yes, how long was the property listed (provide d | ates) | y) to | | _, | | | |
| | mm-dd-yyy) II offers received | | | | | | |
| D. Within the last five years, was this property appra | aised? | | Yes | X No | | | |
| If Yes, provide: Date Value | | Purpose of appraisal | - | | | | |
| (<i>mm-dd-yyyy</i>) If this property had more than one appraisal, prov | ide the requested | l information for each appraisal | | | | | |
| Section 5: BOR Hearing Information | - 1 0 - 2 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 | Service Service Services | to be a few for the state of th | Mary No. | | | |
| A. If you are requesting that a BOR member(s) be re Note: This does not apply in first or second class citie | moved from you | hearing, provide the name(s): | | | | | |
| B. Provide a reasonable estimate of the amount of t | | the hearing 30 minutes | | | | | |
| Property owner of Agent signature | | | Date (mm-dd-yyyy) | | | | |
| In Hal | | | 06-07-303 | es | | | |
| PA-115A (A. 10-22) | | | Wisconsin Departmen | t of Payanua | | | |

Board of Review Notes

A brief description of the problem:

2025 the assessment was to increase by \$84,500

2023 the assessment was increased by \$195,000

Total increase \$279,500 (+86%)

Home assessed value went from \$323500 in 2022 to \$603000 in the 2025 reassessment. It appears to me there was an error in the 2023 reassessment, and it is compounding in the 2025 reassessment.

The 2023 letter about the city-wide revaluation stated.

"Your assessed value does not directly correlate to a change in the amount you pay for property taxes".

We were first time homeowners so we didn't know to do anything at the time only to find out it was a major impact on our property tax bill.

Working with Eric Spaeth in the open book meeting we presented photos and data and explained how we came to our conclusion. He understood as we explained it and took another look, coming up with these results.

Adjusted assessed value from Eric as of May 28th, 2025, was \$543100. Buildings \$448100 Land \$95000.

LAND

I believe the calculations of the land still need to be fixed for the 2023 reassessment first. Some factors that were not considered for the land reassessment are the following.

- 1. I have the 15ft easement along the entire east side of my property which gives me limited use except for grass. (See Bielinski Plot and photos)
- 2. I have a large 25ft drainage easement in the middle of my back yard I cannot fill in to make my lot level and more useable. (See Bielinski Plot and photos)
- 3. I still have the large drainage tube in my back yard to remove the rainwater from the street on Stillwater Circle. (See photos)
- 4. I have a drainage manhole cover on the east side of my house. (See photos)

5. I have limited access to a square of land on the Southeast corner of my lot, which on the Bielinski plot provided, also looks like this is not usable land and is part of both easements. (See Bielinski Plot and photos)

You can see the values on the spread sheet I put together from 2022 through 2024.

In 2022 and before, our land value was anywhere between \$8500 and \$17000 (12%-25%) less expensive compared to the <u>All</u> of the 9 surrounding homes I reviewed. In the 2023 reassessment, the land became one of the most expensive in the subdivision, at \$113,300. I believe my land value was punched into a computer program and the 5 bullet points above were not considered for my specific plot of land.

To make my land assessment more comparable, I calculated the percentage difference from the 2022 reassessments and multiplied them by the 2024 land assessments for the 9 homes around my house. In calculating that, I feel the value of the Land should be about \$75,000-\$80000.

Buildings

If you look at the **Comparable Building Value** spreadsheet, you'll see that 3800 Stillwater Circle sold at \$425,000 in 2022. In 2025, I spoke with the owner, and he said that his 2025 reassessment is at \$425,000, which he paid for the house in 2022. This looks like a building that has just 239 less square feet, is \$102,000 less expensive. This does not add up.

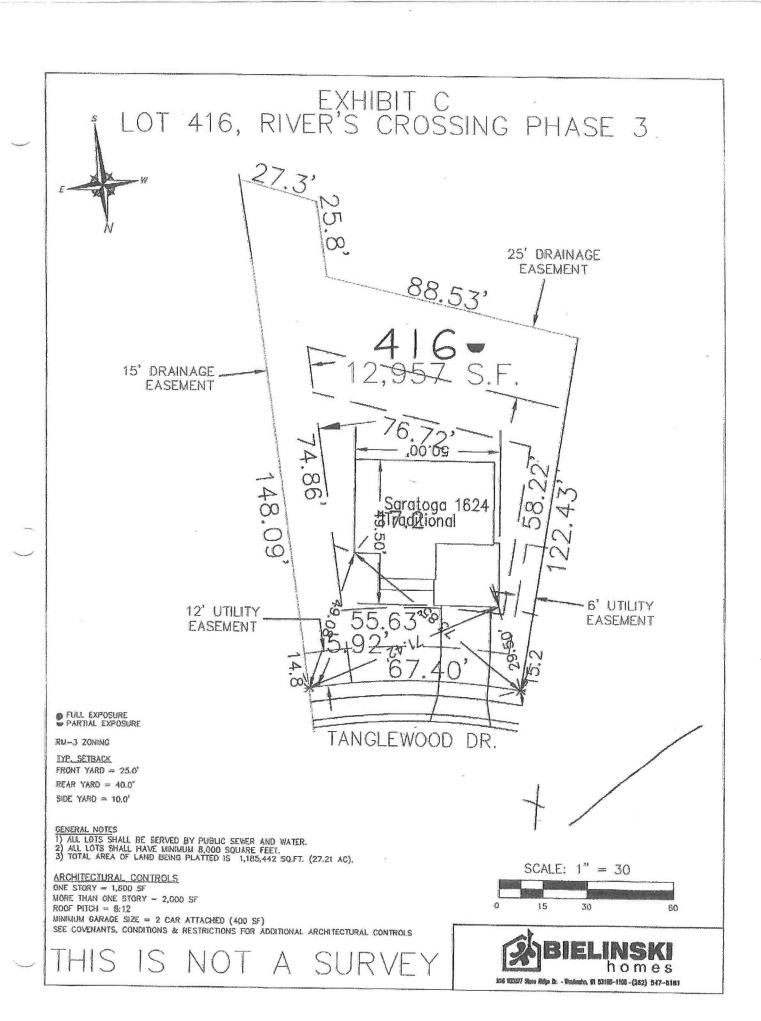
Talking with neighbors that live in the homes around me, it looks like the land values have not changed on the homes, but the building values have. On the spreadsheet, I calculated the price per square foot of the building value of 3800 Stillwater Circle, and found that my **Adjusted Buildings value should be around \$380,000 to \$400,000.**

Total

I believe that a fair reassessment is below and the price would be more in line with the homes around me per previous assessments:

Buildings \$400,000 Land \$77,500

Total \$477,500



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| | | | | Adjusted Land Value | \$84,975.00 | | | \$61,575.00 | | | \$79,125.00 | | | \$73,275.00 | | |
|------|----------------|--------------------|-------------------------------------|---------------------|------------------------------------|--------------------|-----------|-------------|-----------------|-----------|-------------|--------------------|-----------|-------------|--|--|
| | | % Difference | | Adj | -25% | | 27% | -16% | | %2 | -20% | i | 13% | -16% | | |
| | | \$ Difference | | | \$0 -\$17,000 | | \$31,200 | -\$11,200 | | \$7,800 | -\$13,800 | | \$15,600 | -\$11,200 | | |
| | | Land Value | \$113,300 \$113,300 \$67,600 | | \$113,300 \$113,300 \$84,600 | | \$82,100 | \$78,800 | | \$105,500 | \$81,400 | | \$97,700 | \$78,800 | | |
| | | ASSESSED | \$518,500 \$518,500 \$323,500 | | \$541,600 \$541,600 | | \$421,700 | \$312,100 | | \$487,800 | \$385,200 | | \$425,700 | \$308,000 | | |
| | | Year | 2024 2023 2022 | | 2024 2023 2022 | | 2024 | 2022 | | 2024 | 2022 | | 2024 | 2022 | | |
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| | | Bed | 4 | 4 | | က | | | 4 | | | m | | | | |
| | OD DR. | Square Feet | 2511 | 3205 | | 1622 | | | 3353 | | | 1559 | | b | | |
| 5. 3 | TANGLEWOOD DR. | ADDRESS | 3027 Tanglewood Dr | 3028 Tanglewood Dr | | 3031 Tanglewood Dr |) | | 3034 Tanglewood | | | 3035 Tanglewood Dr | | | | |

COMPARABLE BUILDING VALUE

| Address | Square Feet | Bed | Bath | Year | Assessed | Land Value | Buildings Value | Price per Sq Ft |
|------------------------|-------------|-----|------|------|-----------|------------|------------------------|-----------------|
| 3027 Tanglewood Dr. | 2511 | 4 | က | 2025 | \$543,100 | \$95,000 | \$448,100 | |
| 3800 Stillwater Circle | 2272 | 4 | 33 | 2025 | \$425,000 | \$79,200 | \$345,800 | \$152 |
| Difference in Sq Ft | 239 | | | | | | \$102,300.00 | |

Calculated Adjusted Buildings Value

Adjusted Land Value \$66,642

\$382,176

Total Adjusted Value \$448,818



Instructor Name

Assessment Administrator Name

Claire Doig

TRAINING RECORD

Training Topic(s): Leadership

Training Date: 2025-05-07

Assessment Type: Verbal

| ATTENDEES | | | ATTENDEES | | | MATERIALS TRAIN | | MATERIALS TRAIN | |
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| I acknowledge that the Claire Doig | attendees liste | d above o | completed the indicated | training: | | | | | 2025 05 07 |
| ig | | | | | | | | 2025-05-07 | |

Instructor Signature

I acknowledge that the attendees indicated above have passed the training assessment, and the training is deemed effective:

Assessment Administrator Signature

Date

Date

2025-05-07



TRAINING RECORD

Training Topic(s): Operation General

Training Date: 2025-05-07

Assessment Type: Verbal

| ATTENDEES | | | ATTENDEES | 31 H. F | | MATERIALS TRAINED | | MATERIALS TRAINED | |
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| I acknowledge that the attend | dees liste | d above o | completed the indicated training | : | | | | | |
| Claire Doig | | | - | | | | | 2025-05-07 | |
| Instructor Name | | | Instructor Signature | | | | | Date | |
| I acknowledge that the attend | dees indi | cated abo | ve have passed the training asse | essment, | and the t | raining is deemed effe | ctive: | | |
| Claire Doig | | | | | | | | 2025-05-07 | |
| Assessment Administrator Na | me | | Assessment Administrator Sig | nature | | | | Date | |

